PUBLIC DISCLOSURE COPY - STATE REGISTRATION NO. 8339167

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information. A For the 2022 calendar year, or tax year beginning JUL 1 and ending JUN 30 C Name of organization Check if applicable: D Employer identification number Address change AMHERST H. WILDER FOUNDATION Name change WILDER FOUNDATION 41-0693889 Initial return E Telephone number Number and street (or P.O. box if mail is not delivered to street address) Room/suite Final return/ termin-ated 451 LEXINGTON PARKWAY NORTH 651-280-2000 112,621,837. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended return ST. PAUL, MN 55104 H(a) Is this a group return Applica-tion pending F Name and address of principal officer: ARMANDO CAMACHO Yes X No for subordinates? SAME AS C ABOVE **H(b)** Are all subordinates included? Yes Tax-exempt status: X 501(c)(3) 501(c) ((insert no.) 4947(a)(1) or 527 If "No," attach a list. See instructions WWW.WILDER.ORG J Website: H(c) Group exemption number K Form of organization: X Corporation Trust Association Other Year of formation: 1942 M State of legal domicile: MN Part I Summary Briefly describe the organization's mission or most significant activities: TO PROMOTE THE SOCIAL WELFARE OF Activities & Governance PERSONS LOCATED IN THE GREATER SAINT PAUL & EAST METROPOLITAN AREA if the organization discontinued its operations or disposed of more than 25% of its net assets. 13 3 Number of voting members of the governing body (Part VI, line 1a) 13 Number of independent voting members of the governing body (Part VI, line 1b) 4 501 Total number of individuals employed in calendar year 2022 (Part V, line 2a) 5 Total number of volunteers (estimate if necessary) 481 6 157,810. 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 0. 7h **Prior Year Current Year** 9,474,759 6,631,639. Contributions and grants (Part VIII, line 1h) 8 30,583,625 33,669,931. Program service revenue (Part VIII, line 2g) 11,640,053 5,175,522. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 220,785 238,488. 11 51,919,222 45,715,580. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 1,767,267 2,303,350. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0 14 Benefits paid to or for members (Part IX, column (A), line 4) Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 33,612,203. 35,438,063. 16a Professional fundraising fees (Part IX, column (A), line 11e) 55 990. 0. **b** Total fundraising expenses (Part IX, column (D), line 25) 10,410,013. 10,455,821. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 45,845,473. 48,197,234. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 6,073,749. -2,481,654. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 5 176,845,592, 178,028,662. Total assets (Part X, line 16) 44,666,549 40,621,368. 21 Total liabilities (Part X, line 26) 三年 132,179,043. 137,407,294. Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign ARMANDO CAMACHO, PRESIDENT & CEO Here Type or print name and title Date PTIN Check Print/Type preparer's name Preparer's signature KIMBERLY ANDERSON KIMBERLY ANDERSON 01/30/24 P00188889 Paid Firm's name CLIFTONLARSONALLEN LLP 41-0746749 Preparer Firm's EIN Firm's address 8215 GREENWAY BOULEVARD SUITE 600 Use Only

No

X Yes

Phone no.608-662-8600

MIDDLETON, WI 53562

May the IRS discuss this return with the preparer shown above? See instructions

| Pa | Statement of Program Service Accomplishments | |
|-----------|--|------------------------|
| | Check if Schedule O contains a response or note to any line in this Part III | Х Х |
| 1 | Briefly describe the organization's mission: TO PROMOTE THE SOCIAL WELFARE OF PERSONS RESIDENT OR LOCATED IN THE | |
| | GREATER SAINT PAUL METROPOLITAN AREA BY ALL APPROPRIATE MEANS WITHOUT | |
| | REGARD TO NATIONALITY, SEX, COLOR, RELIGIOUS SCRUPLES OR PREJUDICES. | |
| | | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | |
| | prior Form 990 or 990-EZ? | Yes X No |
| | If "Yes," describe these new services on Schedule O. | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? | Yes X No |
| | If "Yes," describe these changes on Schedule O. | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by | expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total e | xpenses, and |
| | revenue, if any, for each program service reported. | |
| 4a | (Code:) (Expenses \$ 30 , 359 , 848 _ including grants of \$ 2 , 303 , 350 _) (Revenue \$ | 25,924,968. |
| | WILDER PROGRAMS: | |
| | | |
| | WILDER'S PROGRAMS AND SERVICES OFFER HOPE AND SUPPORT TO HELP PEOPLE | |
| | REACH THEIR FULL POTENTIAL. WILDER PROVIDES MENTAL & CHEMICAL HEALTH | |
| | SERVICES, SUPPORTIVE HOUSING SERVICES, CHILD CARE AND EARLY CHILDHOOD | |
| | EDUCATION, HEALTHY AGING AND CAREGIVING SERVICES, AND CULTURALLY | |
| | SPECIFIC SERVICES. | |
| | | |
| | SOME KEY METRICS IN FISCAL YEAR 2023, 2,627 INDIVIDUALS RECEIVED MENTAL | |
| | HEALTH AND WELLNESS SERVICES, 1,512 PARTICIPANTS WERE AIDED BY FAMILY | |
| | SUPPORTIVE HOUSING SERVICES, 2,286 INDIVIDUALS WERE SERVED THROUGH THE | |
| | SAINT PAUL PROMISE NEIGHBORHOOD, AND 540 OLDER ADULTS AND CAREGIVERS | |
| 4b | (Code:) (Expenses \$ 8 , 236 , 152. including grants of \$) (Revenue \$ | 7,744,963. |
| | WILDER RESEARCH: | |
| | WILDED DEGENDAR HELDS COMMUNICATED MUDITUE DV MUDNING INCODMANTON INCO | |
| | WILDER RESEARCH HELPS COMMUNITIES THRIVE BY TURNING INFORMATION INTO | |
| | IMPACT. THROUGH RESEARCH AND EVALUATION SERVICES, THEY HELP ORGANIZATIONS THROUGHOUT MINNESOTA AND THE COUNTRY MEASURE AND IMPROVE | |
| | THEIR EFFECTIVENESS, IDENTIFY NEEDS AND SOLUTIONS, AND DRIVE ACTION | |
| | THAT IMPROVES LIVES. IN FISCAL YEAR 2023 WILDER RESEARCH PRODUCED 200 | |
| | REPORTS, SERVED 164 ORGANIZATIONS, AND HOSTED 707 INDIVIDUALS IN | |
| | PRESENTATIONS AND TRAININGS. | |
| | INDUMINITORS IND INTERIOR. | |
| | | |
| | | |
| 4c | (Code:) (Expenses \$ including grants of \$) (Revenue \$ |) |
| |) (Internal of the content of the co | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| 4d | Other program services (Describe on Schedule O.) | |
| | (Expenses \$ including grants of \$) (Revenue \$ |) |
| <u>4e</u> | Total program service expenses 38,596,000. | |
| | | Form 990 (2022) |

Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|---|-----|-----|-------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| • | during the tax year? If "Yes," complete Schedule C, Part II | 4 | Х | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | i i | | |
| Ŭ | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | x |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | Ť | | |
| U | | 6 | | x |
| - | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | _ | v | |
| _ | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | Х | _ |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | X | |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | X | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | Х | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| - | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | Х | |
| c | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| · | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | x |
| ч | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| u | | 11d | | x |
| _ | Part X, line 16? If "Yes," complete Schedule D, Part IX | | Х | |
| | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | Λ | \vdash |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | v | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | - |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | l |
| | Schedule D, Parts XI and XII | 12a | | X |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | X | — |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | Х | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| = | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | Х | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes." | | | |
| | , | 19 | | x |
| 20- | complete Schedule G, Part III | 20a | | x |
| 20a | • • | | | |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | \vdash |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | • |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II | 21 | | X |

232003 12-13-22

Form 990 (2022) Part IV | Checklist of Required Schedules (continued)

| | · (continued) | | Yes | Na |
|--------|---|------|------------|----------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | res | No |
| 22 | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | х | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | х | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | Х | |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | Х |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | Х |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | Х |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | ., |
| | Schedule L, Part I | 25b | | Х |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | x |
| 07 | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | x |
| 28 | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> | | | |
| - | "Yes," complete Schedule L, Part IV | 28a | | х |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | Х |
| | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If | | | |
| | "Yes," complete Schedule L, Part IV | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | Х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | l | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | Х | |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | v | |
| OF - | Part V, line 1 | 34 | X | |
| | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | Λ | <u> </u> |
| D | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | х |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | 330 | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | x |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| ٠. | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | х |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | | |
| | Note: All Form 990 filers are required to complete Schedule O | 38 | Х | |
| Par | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | |
| | | | Yes | No |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | 4 | | |
| b | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | 1c | X | (2.5 :: |
| 232004 | 12-13-22 | Form | 330 | (2022) |

| Part V | Statements Regarding Other IRS Filings and Tax Compliance | (continued | () |
|--------|---|------------|----|
|--------|---|------------|----|

| | | | Yes | No |
|-----|--|------------|-----|--|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | |
| | filed for the calendar year ending with or within the year covered by this return | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Х | |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | За | X | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | Х | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | Х |
| b | If "Yes," enter the name of the foreign country | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | Х |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | | | ,, |
| | any contributions that were not tax deductible as charitable contributions? | 6a | | Х |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | a ı | | |
| _ | were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | 7- | Х | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a 7b | X | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 7b | | |
| С | to file Form 8282? | 7c | | x |
| d | If "Yes," indicate the number of Forms 8282 filed during the year 7d | 70 | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | х |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | х |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| a | Gross income from members or shareholders 11a | | | |
| D | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | |
| 100 | amounts due or received from them.) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 120 | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| _ | Note: See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | |
| | organization is licensed to issue qualified health plans | | | |
| С | Enter the amount of reserves on hand | | | |
| 14a | | 14a | | Х |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | |
| | excess parachute payment(s) during the year? | 15 | | Х |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | Х |
| | If "Yes," complete Form 4720, Schedule O. | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | 17 | | |
| | If "Yes," complete Form 6069. | | | |

Form **990** (2022) 232005 12-13-22

AMHERST H. WILDER FOUNDATION Page 6 Form 990 (2022) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| Sec | tion A. Governing Body and Management | | | | | |
|----------|--|-----------|--------------------|--------|---------|-----|
| 000 | tion A. Governing Body and Management | | | | Yes | No |
| 12 | Enter the number of voting members of the governing body at the end of the tax year | 1a | 13 | | 162 | NO |
| Ia | If there are material differences in voting rights among members of the governing body, or if the governing | la | | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule 0. | | | | | |
| h | | 16 | 13 | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent | 1b | | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship | | | | | Х |
| • | officer, director, trustee, or key employee? Did the organization delegate control over management duties customarily performed by or under th | | | 2 | | |
| 3 | of efficiency discrete the state of the stat | | | | | х |
| | | | - £1-40 | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form S | | s filed? | 4 | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's ass | | | 5 | | |
| 6 | Did the organization have members or stockholders? | | | 6 | | |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or approximately a second control of the organization have members, stockholders, or other persons who had the power to elect or approximately a second control of the organization have members, stockholders, or other persons who had the power to elect or approximately a second control of the organization have members, stockholders, or other persons who had the power to elect or approximately a second control of the organization have members and the organization of the organization have members and the organization of the organi | | | _ | | 77 |
| | more members of the governing body? | | | 7a | | Х |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, s | tockho | lders, or | | | |
| | persons other than the governing body? | | | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year | | | | | |
| а | The governing body? | | | 8a | Х | |
| b | Each committee with authority to act on behalf of the governing body? | | | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be real | | | | | |
| | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | | | 9 | | X |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Re | evenue | Code.) | | | |
| | | | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | | | 10a | | X |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such ch | napters | , affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | | | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing bod | y befor | e filing the form? | 11a | Х | |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | | | 12a | Х | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise | e to conf | licts? | 12b | Х | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If | Yes," de | escribe | | | |
| | on Schedule O how this was done | | | 12c | Х | |
| 13 | Did the organization have a written whistleblower policy? | | | 13 | Х | |
| 14 | Did the organization have a written document retention and destruction policy? | | | 14 | Х | |
| 15 | Did the process for determining compensation of the following persons include a review and approve | al by ind | dependent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | | | |
| а | The organization's CEO, Executive Director, or top management official | | | 15a | Х | |
| b | Other officers or key employees of the organization | | | 15b | Х | |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arranger | ment w | ith a | | | |
| | taxable entity during the year? | | | 16a | | Х |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate | | | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ | nization | 's | | | |
| | exempt status with respect to such arrangements? | | | 16b | | |
| Sec | tion C. Disclosure | | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filedCA,CO,FL,IL,MN,NY,N | IC,OH, | OR,WI | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, a | | | only) | availab | ole |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | - | | |
| | X Own website Another's website X Upon request Other (explain | n on Sc | hedule O) | | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, co | | • | financ | cial | |
| | statements available to the public during the tax year. | | | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's boo | oks and | d records | | | |
| | DAWN MUELLER - 651-280-2000 | | | | | |
| | 451 LEXINGTON PARKWAY NORTH, SAINT PAUL, MN 55104 | | | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| Check this box if neither the organization no | or any related | orga | niza | tion | con | nper | sate | ed any current officer, d | rector, or trustee. | |
|---|-------------------|--------------------------------|-----------------------|---------|--------------|------------------------------|--------|---------------------------------|------------------------------|-----------------------|
| (A) | (B) | | | | C) | | | (D) | (E) | (F) |
| Name and title | Average | (do | | Pos | | າ than ເ | nne | Reportable | Reportable | Estimated |
| | hours per | box | , unle | ss pei | rson i | is both | an | compensation | compensation | amount of |
| | week | | Cer ar | ia a a | recio | or/trus | iee) | from | from related | other |
| | (list any | irecto | | | | | | the | organizations | compensation |
| | hours for related | ord | tee | | | sated | | organization (W-2/1099-MISC/ | (W-2/1099-MISC/ 1099-NEC) | from the organization |
| | organizations | ruste | l trus | | ee. | neu | | 1099-NEC) | 1099-14EC) | and related |
| | below | dual t | ntiona | L | n ploy | st cor | 16 | 1000 1420) | | organizations |
| | line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) ARMANDO CAMACHO | 40.00 | | | | | | | | | |
| PRESIDENT & CEO | | | | х | | | | 304,935. | 0. | 22,867. |
| (2) TOU YANG | 16.00 | | | | | | | | | |
| LEAD PSYCHIATRIST | | | | | | x | | 266,098. | 0. | 9,925. |
| (3) IN-ZU TUAN | 16.00 | | | | | | | | | |
| MEDICAL DIRECTOR | | | | | | x | | 208,630. | 0. | 8,126. |
| (4) NONA FERGUSON | 40.00 | | | | | | | | | |
| VP ECON STABILITY AND AGING SVC | | | | | х | | | 174,907. | 0. | 30,874. |
| (5) PAHOUA YANG | 40.00 | | | | | | | | | |
| VP COMMUNITY MENTAL HEALTH & WELLNES | | | | | Х | | | 189,797. | 0. | 7,419. |
| (6) JENNIFER HAWKINS | 40.00 | | | | | | | | | |
| VP OF HUMAN RESOURCES | | | | | Х | | | 150,051. | 0. | 29,839. |
| (7) MICHELLE MOREHOUSE | 40.00 | | | | | | | | | |
| VP ADVANCEMENT | | | | | Х | | | 164,132. | 0. | 13,618. |
| (8) DAWN MUELLER | 40.00 | | | | | | | | | |
| ASST TREASURER AND CONTROLLER | | | | Х | | | | 137,437. | 0. | 29,357. |
| (9) DONALD FLOWER | 40.00 | | | | | | | | | |
| IT DIRECTOR | | | | | | Х | | 154,000. | 0. | 5,431. |
| (10) AMY HUERTA | 40.00 | | | | | | | | | |
| TREASURER AND CHIEF FINANCIAL OFFICE | | | | Х | | | | 128,138. | 0. | 12,207. |
| (11) KRISTIN DILLON | 40.00 | | | | | | | | | |
| ASSOCIATE DIRECTOR OF RESEARCH | | | | | | Х | | 133,250. | 0. | 5,270. |
| (12) JENNIFER THAO | 40.00 | | | | | | | | | |
| VP OF STRATEGY | | | | Х | | | | 125,382. | 0. | 7,735. |
| (13) HEATHER BRITT | 40.00 | | | | | | | | | |
| EXECUTIVE DIRECTOR - WILDER RESEARCH | | | | | | Х | | 110,234. | 0. | 8,765. |
| (14) JUDY KISHEL | 2.50 | | | | | | | | | |
| CHAIR | | Х | | Х | | | | 0. | 0. | 0. |
| (15) CHARLES MORGAN | 2.50 | | | | | | | | | |
| VICE CHAIR | | Х | | Х | | | | 0. | 0. | 0. |
| (16) ALEX CIRILLO | 2.50 | | | | | | | | | |
| SECRETARY | | Х | | Х | | | | 0. | 0. | 0. |
| (17) KEVIN EARLEY | 2.50 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |

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| 1 01111 000 (2022) | , WILDER FOUND | ATI | ON | | | | | | 41-069388 | 9 Page 8 |
|---|-------------------|-------------------------------|----------------------|---------|--------------|------------------------------|--------|---------------------|----------------------------------|-----------------------|
| Part VII Section A. Officers, Directors, T | rustees, Key Emp | oloy | ees, | and | l Hig | ghes | t Co | ompensated Employee | s (continued) | |
| (A) | (B) | | | (0 | | | | (D) | (E) | (F) |
| Name and title | Average | (do | not cl | Pos | | | ne | Reportable | Reportable | Estimated |
| | hours per | box | , unles | ss per | son i | s both | n an | compensation | compensation | amount of |
| | week (list any | | Cei aii | uau | Tecto | ii i us | (66) | from | from related | other |
| | hours for | lirecto | | | | | | the organization | organizations (W-2/1099-MISC/ | compensation from the |
| | related | e or c | stee | | | sated | | (W-2/1099-MISC/ | 1099-NEC) | organization |
| | organizations | ndividual trustee or director | nstitutional trustee | | yee | mper | | 1099-NEC) | 1000 (120) | and related |
| | below | idual | tution | er | Key employee | est co loyee | ıer | ŕ | | organizations |
| | line) | Indiv | Instii | Officer | Key 6 | Highest compensated employee | Former | | | |
| (18) KONG HER | 2.50 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (19) JULIE BRUNNER | 2.50 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (20) MARK ZESBAUGH | 2.50 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (21) ANNIE ZIPFEL | 2.50 | | | | | | | | | |
| DIRECTOR - UNTIL 8/22 | | Х | | | | | | 0. | 0. | 0. |
| (22) MAY HANG | 2.50 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (23) COURTNEY HENRY | 2.50 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (24) ROCHELLE JOHNSON | 2.50 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (25) JACKIE TURNER | 2.50 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (26) TETRA CONSTANTINO | 2.50 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| 1b Subtotal | | | | | | | | 2,246,991. | 0. | 191,433. |
| c Total from continuation sheets to Par | t VII, Section A | | | | | | | 0. | 0. | 0. |
| d Total (add lines 1b and 1c) | | | | | | | | 2,246,991. | 0. | 191,433. |
| O Tatal according to all significants (in all saling in a | | | | | | | | | | |

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

Yes No Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual 3 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual 4 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) | (B) | (C) |
|---|--|--------------|
| Name and business address | Description of services | Compensation |
| INSIGHT DIRECT | | |
| PO BOX 731069, DALLAS, TX 75373 | IT SERVICES | 396,952. |
| HIRTLE CALLAGHAN, 300 BARR HARBOR DR #500, | | |
| WEST CONSHOHOCKEN, PA 19428 | INVESTMENT SERVICES | 364,529. |
| SHAPCO PRINTING, INC., LOCK BOX 170085; PO | | |
| BOX 9201, MINNEAPOLIS, MN 55480 | PRINTING AND MAILING SERVICES | 295,491. |
| INTERMEDIATE SCHOOL DISTRICT 287 | | |
| 1820 NORTH XENIUM LANE, PLYMOUTH, MN 55441 | EDUCATION SERVICES | 293,023. |
| CYBER ADVISORS, INC., 7550 MERIDIAN CIRCLE | | |
| N #100, MAPLE GROVE, MN 55369 | IT SERVICES | 273,034. |
| 2 Total number of independent contractors (including but not limited to | those listed above) who received more than | |
| \$100,000 of compensation from the organization | 24 | |
| GDE DADM WIT GDGMION A GOVERNMANTON GUDDMG | | - 000 () |

SEE PART VII, SECTION A CONTINUATION SHEETS

Form **990** (2022)

35

| Form 990 AMHERST H. WI | LLDER FOUND | ATI | ON | | | | | | 41-06938 | 889 | |
|--|---|--------------------------------|-----------------------|---------|--------------|------------------------------|--------|--|--|-------------------------|---|
| Part VII Section A. Officers, Directors, Tru | stees, Key En | nplo | yee | s, a | nd F | ligh | est (| Compensated Employe | es (continued) | | |
| (A) Name and title | (B) Average hours | rage Position | | | | | | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of | |
| | per week (list any hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | organizations | other compensation from the organization and related organizations |
| (27) SYLVIA STROBEL | 2.50 | | | | | | | | _ | _ | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0 | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
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| | | | | | | | | | | | |
| Total to Part VII, Section A, line 1c | | | | | | | | | | | |

Form 990 (2022) AMHERST H. Part VIII Statement of Revenue

| | | Check if Schedule O cont | ains a response o | or note to any lin | e in this Part VIII | | | |
|--|----------|--|--------------------|---------------------------------------|---------------------|-------------------|------------------|---------------------------------|
| | | | | · · · · · · · · · · · · · · · · · · · | (A) | (B) | (C) | (D) |
| | | | | | Total revenue | Related or exempt | Unrelated | Revenue excluded from tax under |
| | | | | | | function revenue | business revenue | sections 512 - 514 |
| Sυ | 1 a | Federated campaigns | 1a | 292,000. | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | Membership dues | | | | | | |
| ي ق | | Fundraising events | | 250,743. | | | | |
| ffs, Ar | | Related organizations | | 200,720. | | | | |
| ية إق | | | | 3,242,014. | | | | |
| ons, | | Government grants (contributions gifts grant | | 3,242,014. | | | | |
| utic er | T | All other contributions, gifts, gran | · I I | 2,846,882. | | | | |
| 를 된 | | similar amounts not included above | | 125,856. | | | | |
| out | _ | Noncash contributions included in lines | 1a-1f 1g \$ | 123,030. | 6 621 620 | | | |
| <u>0</u> 8 | n | Total. Add lines 1a-1f | | B | 6,631,639. | | | |
| | | IIII DED DOGDIN | | Business Code | 05 004 060 | 05 004 060 | | |
| <u>c</u> | 2 a | | | 624200 | 25,924,968. | , , | | |
| Program Service Revenue | b | WILDER RESEARCH | | 624200 | 7,744,963. | 7,744,963. | | |
| ı S. | С | | | | | | | |
| ran 3ev | d | | | | | | | |
| 5 F | е | | | | | | | |
| <u> </u> | f | All other program service reve | nue | | | | | |
| | g | Total. Add lines 2a-2f | | | 33,669,931. | | | |
| | 3 | Investment income (including | dividends, intere | st, and | | | | |
| | | other similar amounts) | | | 2,585,336. | | 49,786. | 2,535,550. |
| | 4 | Income from investment of tax | | | | | | |
| | 5 | Royalties | | | | | | |
| | | | (i) Real | (ii) Personal | | | | |
| | 6 a | Gross rents 6a | 654,257. | | | | | |
| | b | Less: rental expenses 6b | 504,499. | | | | | |
| | С | Rental income or (loss) 6c | 149,758. | | | | | |
| | d | Net rental income or (loss) | | | 149,758. | | 108,024. | 41,734. |
| | 7 a | Gross amount from sales of | (i) Securities | (ii) Other | | | | |
| | | assets other than inventory 7a | 66,606,235. | 2,330,000. | | | | |
| | b | Less: cost or other basis | | | | | | |
| e | | and sales expenses 7b | 64,874,874. | 1,471,175. | | | | |
| Revenue | С | | 1,731,361. | | | | | |
| Şe. | | Net gain or (loss) | | | 2,590,186. | | | 2,590,186. |
| her | | Gross income from fundraising ev | | | | | | |
| ₽ | | | ,743. of | | | | | |
| | | contributions reported on line | | | | | | |
| | | Part IV, line 18 | , I | 13,050. | | | | |
| | b | | 8b | 55,709. | | | | |
| | | Net income or (loss) from fund | | , | -42,659. | | | -42,659. |
| | | Gross income from gaming ac | | | | | | , |
| | | Part IV, line 19 | | | | | | |
| | h | Less: direct expenses | | | | | | |
| | | Net income or (loss) from gam | | | | | | |
| | | Gross sales of inventory, less | | | | | | |
| | 10 4 | and allowances | | | | | | |
| | h | Less: cost of goods sold | | | | | | |
| | | | | | | | | |
| \dashv | C | Net income or (loss) from sale | S OF HIVEHILORY | Business Code | | | | |
| sn | 11 ^ | BAD DEBT RECOVERY | | 900099 | 86,606. | | | 86,606. |
| eo ne | ıı d | MISCELLANEOUS INCOME | | 900099 | 44,783. | | | 44,783. |
| Miscellaneous Revenue | a | - | | ,,,,, | ==, 103. | | | ±=,/05. |
| Sce | C | | | | | | | |
| Ξ̈́ | | All other revenue | | | 131 390 | | | |
| | | Total. Add lines 11a-11d | | | 131,389. | 33 660 031 | 157 010 | 5 256 200 |
| | 12 | Total revenue. See instructions | | | 45,715,580. | 33,669,931. | 157,810. | 5,256,200. |

232009 12-13-22

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | Check if Schedule O contains a respon | se or note to any line in t (A) | his Part IX(B) | (C) | (D) |
|----|--|----------------------------------|-----------------------------|---------------------------------|-------------------------|
| | ot include amounts reported on lines 6b, b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | Management and general expenses | Fundraising expenses |
| | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | | | |
| | Grants and other assistance to domestic individuals. See Part IV, line 22 | 2,303,350. | 2,303,350. | | |
| | Grants and other assistance to foreign | , , | , , | | |
| | organizations, foreign governments, and foreign | | | | |
| | individuals. See Part IV, lines 15 and 16 | | | | |
| | Benefits paid to or for members | | | | |
| | Compensation of current officers, directors, | | | | |
| | trustees, and key employees | 1,798,856. | 229,522. | 1,305,892. | 263,44 |
| | Compensation not included above to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| | Other salaries and wages | 26,868,803. | 22,430,836. | 3,499,189. | 938,77 |
| | Pension plan accruals and contributions (include | | | | |
| | section 401(k) and 403(b) employer contributions) | 764,714. | 679,015. | 59,471. | 26,22 |
| 9 | Other employee benefits | 3,904,514. | 3,174,346. | 645,154. | 85,01 |
| 10 | Payroll taxes | 2,101,176. | 1,703,468. | 264,342. | 133,36 |
| | Fees for services (nonemployees): | | | | |
| а | Management | | | | |
| b | Legal | 164,288. | 12,006. | 151,687. | 59 |
| С | Accounting | 66,092. | | 66,092. | |
| d | Lobbying | 1,082. | | 1,082. | |
| | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | 494,033. | | 494,033. | |
| _ | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| | column (A), amount, list line 11g expenses on Sch 0.) | 2,110,138. | 1,355,962. | 695,568. | 58,60 |
| | Advertising and promotion | | | 100 010 | |
| | Office expenses | 125,601. | 23,289. | 102,312. | |
| | Information technology | 575,385. | 192,402. | 345,407. | 37,57 |
| | Royalties | 664 055 | 165 605 | 400 450 | |
| | Occupancy | 664,855. | 165,697. | 499,158. | |
| | Travel | 64,437. | 56,149. | 8,288. | |
| | Payments of travel or entertainment expenses | | | | |
| | for any federal, state, or local public officials | | | | |
| | Conferences, conventions, and meetings | 1,198,003. | 162,646. | 1,018,225. | 17,13 |
| | Interest Payments to officiate | 1,190,003. | 102,040. | 1,010,225. | 17,13 |
| | Payments to affiliates | 1,204,742. | 766,048. | 437,195. | 1,49 |
| | Depreciation, depletion, and amortization | 367,813. | 185,882. | 176,694. | 5,23 |
| | Insurance Other expenses. Itemize expenses not covered | 307,013. | 103,002. | 170,054. | 3,23 |
| | amount, list line 24e expenses on Schedule 0.) | | | | |
| | DIRECT PROGRAM EXPENSE | 2,738,660. | 2,559,731. | 154,484. | 24,44 |
| b | STAFF DEVELOPMENT | 395,770. | 286,218. | 107,233. | 2,31 |
| С | MISCELLANEOUS | 144,415. | 43,295. | 66,195. | 34,92 |
| d | BAD DEBT EXPENSE | 57,470. | 57,470. | | |
| е | All other expenses | 83,037. | 2,208,668. | -2,175,502. | 49,87 |
| :5 | Total functional expenses. Add lines 1 through 24e | 48,197,234. | 38,596,000. | 7,922,199. | 1,679,03 |
| 26 | Joint costs. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | |

Form 990 (2022) Part X Balance Sheet

| tΧ | Balance Sneet | | | | | |
|----------|---|---|--|--|---|-----------------------------|
| | Check if Schedule O contains a response or n | ote to any | / line in this Part X | | | |
| | | | | (A) Beginning of year | | (B) End of year |
| 1 | Cash - non-interest-bearing | | | 2,684,125. | 1 | 2,613,664 |
| 2 | | | | 7,514,508. | 2 | 8,583,977 |
| 3 | | | | 4,254,952. | 3 | 3,116,680 |
| 4 | | | | 7,627,799. | 4 | 6,837,47 |
| 5 | | | | | | |
| | trustee, key employee, creator or founder, sub | stantial c | ontributor, or 35% | | | |
| | controlled entity or family member of any of th | ese perso | ons | | 5 | |
| 6 | Loans and other receivables from other disqua | alified per | sons (as defined | | | |
| | under section 4958(f)(1)), and persons describ | ed in sect | tion 4958(c)(3)(B) | | 6 | |
| 7 | Notes and loans receivable, net | | | | 7 | |
| 8 | Inventories for sale or use | | | | 8 | |
| 9 | B | | | 560,958. | 9 | 685,063 |
| 10a | Land, buildings, and equipment: cost or other | | | | | |
| | basis. Complete Part VI of Schedule D | . 10a | | | | |
| b | Less: accumulated depreciation | . 10b | 19,069,885. | 24,930,556. | 10c | 24,496,68 |
| 11 | Investments - publicly traded securities | | | 79,930,447. | 11 | 82,184,63 |
| 12 | Investments - other securities. See Part IV, line | 11 | | 41,747,958. | 12 | 45,256,64 |
| 13 | Investments - program-related. See Part IV, lin | e 11 | | | 13 | |
| 14 | | | | | 14 | |
| 15 | Other assets. See Part IV, line 11 | | | 7,594,289. | 15 | 4,253,84 |
| 16 | | | 1 | <u>, , , , , , , , , , , , , , , , , , , </u> | 16 | 178,028,66 |
| 17 | | 4,235,422. | 17 | 4,165,29 | | |
| 18 | | | | | | |
| 19 | | | | · · · | | 1,167,07 |
| 20 | Tax-exempt bond liabilities | | | 21,539,204. | | 20,350,36 |
| | | | | | 21 | |
| 22 | | | | | | |
| | | | | | | |
| | | | | 4 644 055 | | 2.550.244 |
| | | | | 4,611,055. | | 3,550,34 |
| | | | | | 24 | |
| 25 | | | | | | |
| | • • | es 17-24) | . Complete Part X | 12 005 621 | | 11 200 201 |
| | | | | , , | | 11,388,295 |
| 26 | | | | 44,000,549. | 26 | 40,621,368 |
| | - | neck nere | | | | |
| 07 | | | | 23 304 906 | 07 | 31,708,059 |
| | | | | · · · | | 105,699,235 |
| 28 | | | | 100,074,137. | 28 | 103,033,233 |
| | | 956, CHE | ck nere | | | |
| 20 | | lo. | | | 20 | |
| | | | | | | |
| | | | | | | |
| 31 32 | | | | 132,179,043. | 32 | 137,407,294 |
| | TOTAL THE LASSETS OF THIS DAIMINGS | | | 102,177,040. | ა∠ | 101,101,20 |
| _ | 2 3 4 5 5 6 7 8 9 10a b 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 | 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Pledges and grants receivable, net 4 Accounts receivable, net 5 Loans and other receivables from any current trustee, key employee, creator or founder, sub controlled entity or family member of any of the 6 Loans and other receivables from other disqua under section 4958(f)(1)), and persons describ 7 Notes and loans receivable, net 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D b Less: accumulated depreciation 11 Investments - publicly traded securities 12 Investments - other securities. See Part IV, line 13 Investments - program-related. See Part IV, line 14 Intangible assets 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must ec 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete 22 Loans and other payables to any current or for trustee, key employee, creator or founder, sub controlled entity or family member of any of the 23 Secured mortgages and notes payable to unrelated 24 Unsecured notes and loans payable to unrelated 25 Other liabilities (including federal income tax, parties, and other liabilities not included on line of Schedule D 26 Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, cland complete lines 27, 28, 32, and 33. 27 Net assets with donor restrictions Organizations that do not follow FASB ASC and complete lines 29 through 33. 29 Capital stock or trust principal, or current fund on Paid-in or capital surplus, or land, building, or and complete lines 29 through 33. 29 Capital stock or trust principal, or current fund on Paid-in or capital surplus, or land, building, or and complete lines 29 through 33. | 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Pledges and grants receivable, net 4 Accounts receivable, net 5 Loans and other receivables from any current or former trustee, key employee, creator or founder, substantial or controlled entity or family member of any of these persons 6 Loans and other receivables from other disqualified per under section 4958(f)(1)), and persons described in sect 7 Notes and loans receivable, net 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other basis. Complete Part IVI of Schedule D 10a Less: accumulated depreciation 11 Investments - publicly traded securities 12 Investments - other securities. See Part IV, line 11 13 Investments - program-related. See Part IV, line 11 14 Intangible assets 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 3 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow or custodial account liability. Complete Part IVI controlled entity or family member of any of these persons and other payables to any current or former office trustee, key employee, creator or founder, substantial controlled entity or family member of any of these persons secured mortgages and notes payable to unrelated third protein in the payable in the parties, and other liabilities not included on lines 17-24) of Schedule D 26 Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. 27 Net assets with donor restrictions Organizations that donor restrictions Paid-in or capital surplus, or land, building, or equipmer 31 Retained earnings, endowment, accumulated income, or | 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Pledges and grants receivable, net 4 Accounts receivable, net 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) 7 Notes and loans receivable, net 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a 43,566,570, b Less: accumulated depreciation 10b 19,069,885. 11 Investments - publicly traded securities 12 Investments - publicly traded securities 12 Investments - program-related. See Part IV, line 11 13 Investments - program-related. See Part IV, line 11 14 Intangible assets 15 Other assets. See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 33) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Tax-exempt bond liabilities 11 Escrow or custodial account liability. Complete Part IV of Schedule D 12 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 18 Secured mortgages and notes payable to unrelated third parties 19 Other liabilities (including federal income tax, payables to related third parties 20 Other liabilities (including federal income tax, payables to related third parties 21 Unsecured notes and loans payable to unrelated third parties 22 Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. Net assets with donor restrictions Organizations that do not follow FASB ASC 958, check here and complete lines 27, 26, 32, and 33. Net assets with donor restrictions Organizations that do n | 1 Cash · non-interest-bearing 2,684,125. 2 Savings and temporary cash investments 7,514,508, 9 Pledges and grants receivable, net 4,254,952. 4 Accounts receivable, net 7,627,799. 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 6 Loans and other receivables from other disqualified persons (as defined under section 4958()(1)), and persons described in section 4958(c)(3)(B) 7 Notes and loans receivable, net | Cash - non-interest-bearing |

| Pai | TEXT RECONCILIATION OF NET ASSETS | | | | |
|-----|---|----------|-----------|------|--------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | <u>.</u> | | X |
| | | . | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 45, | 715, | 580. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 48, | 197, | 234. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -2, | 481, | 654. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 132,179,0 | | |
| 5 | Net unrealized gains (losses) on investments | 5 | 5, | 374, | 956. |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | 2, | 334, | 949. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | |
| | column (B)) | 10 | 137, | 407, | 294. |
| Pa | t XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | X |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | Ο. | | | |
| 2a | 2a Were the organization's financial statements compiled or reviewed by an independent accountant? | | | | Х |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | |
| | separate basis, consolidated basis, or both: | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | Х | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | |
| | consolidated basis, or both: | | | | |
| | Separate basis X Consolidated basis Both consolidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 2c | Х | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Sche | edule O. | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | 3a | Х | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3b | Х | |
| | | | Form | 990 | (2022) |

SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

2022

Inspection
Employer identification number

| | | | ST H. WILDER FOU | | | | | | 41-0693889 |
|-----|----------|---|----------------------------------|---|------------------|------------------|-------------------|--------------------|----------------------------|
| Pa | art I | Reason for Public (| Charity Status. | (All organizations must c | omplete th | nis part.) S | ee instructions | | |
| The | organ | nization is not a private found | lation because it is: (I | For lines 1 through 12, cl | heck only | one box.) | | | |
| 1 | | A church, convention of ch | urches, or associatio | on of churches described | in sectio | n 170(b)(1 | 1)(A)(i). | | |
| 2 | | A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) | | | | | | | |
| 3 | | A hospital or a cooperative | | | |)(b)(1)(A)(ii | ii). | | |
| 4 | | A medical research organiz | ation operated in cor | njunction with a hospital | described | in sectio | n 170(b)(1)(A)(| iii). Enter | the hospital's name, |
| | | city, and state: | | | | | | | |
| 5 | | An organization operated for | or the benefit of a col | llege or university owned | or operat | ed by a go | vernmental un | it describe | ed in |
| | | section 170(b)(1)(A)(iv). | Complete Part II.) | | | | | | |
| 6 | | A federal, state, or local go | | nental unit described in | section 17 | 70(b)(1)(A) | (v). | | |
| 7 | X | An organization that norma | ılly receives a substa | ntial part of its support fr | om a gove | ernmental | unit or from the | general ı | oublic described in |
| | | section 170(b)(1)(A)(vi). (C | | | | | | | |
| 8 | | A community trust describe | | (1)(A)(vi). (Complete Part | t II.) | | | | |
| 9 | | An agricultural research org | ganization described | in section 170(b)(1)(A)(i | ix) operate | ed in conju | unction with a la | and-grant | college |
| | | or university or a non-land-g | | | | | | | |
| | | university: | | | | | | | |
| 10 | | An organization that norma | Illy receives (1) more | than 33 1/3% of its supp | ort from c | ontribution | ns, membership | o fees, and | d gross receipts from |
| | | activities related to its exen | npt functions, subjec | t to certain exceptions; a | and (2) no | more than | 33 1/3% of its | support f | rom gross investment |
| | | income and unrelated busin | ness taxable income | (less section 511 tax) fro | m busines | sses acqui | red by the orga | ınization a | after June 30, 1975. |
| | | See section 509(a)(2). (Co | mplete Part III.) | | | | | | |
| 11 | | An organization organized a | and operated exclusi | ively to test for public sat | fety. See | section 50 | 09(a)(4). | | |
| 12 | | An organization organized a | and operated exclusi | ively for the benefit of, to | perform t | he functio | ns of, or to car | y out the | purposes of one or |
| | | more publicly supported or | ganizations describe | d in section 509(a)(1) o | r section | 509(a)(2). | See section 5 | ນ9(a)(3). (| Check the box on |
| | | lines 12a through 12d that | describes the type of | f supporting organization | and com | plete lines | 12e, 12f, and | 12g. | |
| a | ı 🗀 | Type I. A supporting orga | anization operated, s | upervised, or controlled | by its supp | oorted org | anization(s), typ | oically by | giving |
| | | the supported organization | on(s) the power to reg | gularly appoint or elect a | majority o | of the direc | ctors or trustees | s of the su | upporting |
| | | organization. You must o | complete Part IV, Se | ections A and B. | | | | | |
| k | , | | anization supervised | or controlled in connect | ion with it | s supporte | ed organization | (s), by hav | ving |
| | | control or management o | of the supporting orga | anization vested in the sa | ame perso | ns that co | ntrol or manag | e the supp | ported |
| | | organization(s). You mus | t complete Part IV, | Sections A and C. | | | | | |
| C | ; | Type III functionally inte | grated. A supporting | g organization operated | in connec | tion with, a | and functionally | / integrate | ed with, |
| | _ | its supported organization | n(s) (see instructions) |). You must complete F | Part IV, Se | ections A, | D, and E. | | |
| C | i | | y integrated. A supp | orting organization oper | ated in co | nnection v | vith its support | ed organiz | zation(s) |
| | | that is not functionally int | tegrated. The organiz | cation generally must sati | isfy a distr | ibution red | quirement and | an attentiv | /eness |
| | _ | requirement (see instruct | ions). You must con | nplete Part IV, Sections | A and D, | and Part | V. | | |
| e | , L | Check this box if the orga | anization received a v | written determination from | m the IRS | that it is a | Type I, Type II | , Type III | |
| | | functionally integrated, or | | nally integrated supportir | ng organiz | ation. | | | |
| | | er the number of supported o | • | | | | | | |
| | | vide the following information (i) Name of supported | n about the supporte (ii) EIN | d organization(s). (iii) Type of organization | (iv) Is the orga | anization listed | (v) Amount of | monotony | (vi) Amount of other |
| | , | organization | (II) LIIV | (described on lines 1-10 | in your govern | ing document? | support (see ins | - | support (see instructions) |
| | | | | above (see instructions)) | Yes | No | | | |
| | | | | | | | | | |
| _ | | | | | | | | | |
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| | | | | | | | | | |
| | al | | | | | | | | |
| Tot | al | | | | | | | | <u> </u> |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | | | | |
|------|---|-----------------------|----------------------|------------------------|--------------------|---------------------|-----------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 15,117,654. | 12,056,694. | 14,865,810. | 9,474,759. | 6,631,639. | 58,146,556. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 15,117,654. | 12,056,694. | 14,865,810. | 9,474,759. | 6,631,639. | 58,146,556. |
| 5 | | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 5,059,240. |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 53,087,316. |
| | ction B. Total Support | | | <u>'</u> | | | · · · · · · |
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| | Amounts from line 4 | 15,117,654. | 12,056,694. | 14,865,810. | 9,474,759. | 6,631,639. | 58,146,556. |
| | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | 2,964,533. | 1,995,859. | 2,138,124. | 2,489,247. | 2,577,284. | 12,165,047. |
| 9 | Net income from unrelated business | , , | , , | , , | , , | , , | , , |
| _ | activities, whether or not the | | | | | | |
| | business is regularly carried on | | 30,681. | | 79,103. | 157,810. | 267,594. |
| 10 | Other income. Do not include gain | | , | | , | , | , |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | 75,207. | 89,163. | 205,624. | 202,939. | 131,389. | 704,322. |
| 11 | Total support. Add lines 7 through 10 | , | , | , | , | , | 71,283,519. |
| | Gross receipts from related activities, | etc. (see instructio | ins) | | | 12 | 151,489,276. |
| | First 5 years. If the Form 990 is for th | · · | | ourth, or fifth tax ve | ear as a section 5 | | , , |
| | organization, check this box and stop | | | | | | |
| Sec | ction C. Computation of Publi | | | | | | |
| 14 | Public support percentage for 2022 (li | ine 6, column (f), di | ivided by line 11, c | olumn (f)) | | 14 | 74.47 % |
| | Public support percentage from 2021 | | | | | 15 | 73.32 % |
| | 33 1/3% support test - 2022. If the o | | | | | ore, check this box | and |
| | stop here. The organization qualifies | | | | | | |
| b | 33 1/3% support test - 2021. If the o | | | | | | |
| | and stop here. The organization qual | | | | | | |
| 17a | 10% -facts-and-circumstances test | | | | | | |
| | and if the organization meets the facts | _ | | | | | |
| | meets the facts-and-circumstances te | | | = | | 3 | |
| b | 10% -facts-and-circumstances test | - | • | | - | | |
| | more, and if the organization meets the | _ | | | | | |
| | organization meets the facts-and-circu | | | | - | | |
| 18 | Private foundation. If the organization | | | | | | |
| | - | | , | , , | | | (Form 990) 2022 |

232022 12-09-22

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | | | | | | |
|------|--|-------------|-----------------|------------------|----------|----------|-----------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, | | | | | | |
| | merchandise sold or services per- | | | | | | |
| | formed, or facilities furnished in any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 78 | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | | | | | | |
| k | Amounts included on lines 2 and 3 received | | | | | | |
| | from other than disqualified persons that exceed the greater of \$5,000 or 1% of the | | | | | | |
| | amount on line 13 for the year | | | | | | |
| | Add lines 7a and 7b | | | | | | |
| 8 | Public support. (Subtract line 7c from line 6.) | | | | | | |
| Sec | ction B. Total Support | | T | Т | т | | |
| | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | | | | | | |
| k | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business activities not included on line 10b, | | | | | | |
| | whether or not the business is | | | | | | |
| | regularly carried on | | | | 1 | 1 | |
| 12 | Other income. Do not include gain or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First 5 years. If the Form 990 is for the | • | | • | • | .,., | |
| 60 | check this box and stop here | | | | | | <u></u> |
| | etion C. Computation of Publi | | | (6) | | l an l | |
| | Public support percentage for 2022 (I | , , , , , , | , | (// | | 15 | <u>%</u> |
| | Public support percentage from 2021 ction D. Computation of Inves | | | | | 16 | % |
| | Investment income percentage for 20 | | | ne 13 column (f) | | 17 | 0/ |
| | Investment income percentage from | | | | | 18 | <u>%</u> |
| | 33 1/3% support tests - 2022. If the | | | | | | |
| 196 | more than 33 1/3%, check this box ar | | | | | | |
| L | 33 1/3% support tests - 2021. If the | | | | | | |
| | line 18 is not more than 33 1/3%, che | | | | | | |
| 20 | Private foundation If the organization | | | | | | |

232023 12-09-22

Schedule A (Form 990) 2022

Yes No

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?

 If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | 1 | | |
|---|-----|------|------|
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| | 10a | | |
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| _ | 10b | 022. | 2000 |

| Pai | t IV Supporting Organizations (continued) | | | |
|-----|---|----------|-------|----|
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described on line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| | detail in Part VI. | 11c | | |
| Sec | tion B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or | | | |
| | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sec | tion C. Type II Supporting Organizations | | | |
| | ſ | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | 4 | | |
| Sec | the supported organization(s). tion D. All Type III Supporting Organizations | 1 | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | res | NO |
| ' | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| _ | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Sec | tion E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| а | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see ins | truction | I ' I | |
| 2 | Activities Test. Answer lines 2a and 2b below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | 20 | | |
| h | that these activities constituted substantially all of its activities. | 2a | | |
| D | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer lines 3a and 3b below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard. | 3b | | |

| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supporting | ng Organi | izations | | | |
|------|---|----------------|----------------------------|--------------------------------|--|--|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. | | | | | |
| | All other Type III non-functionally integrated supporting organizations must | st complete | Sections A through E. | | | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) | | |
| 1 | Net short-term capital gain | 1 | | | | |
| 2 | Recoveries of prior-year distributions | 2 | | | | |
| 3 | Other gross income (see instructions) | 3 | | | | |
| 4 | Add lines 1 through 3. | 4 | | | | |
| 5 | Depreciation and depletion | 5 | | | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | | | |
| | collection of gross income or for management, conservation, or | | | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | | | |
| _ 7 | Other expenses (see instructions) | 7 | | | | |
| _8_ | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) | | |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | | | |
| | instructions for short tax year or assets held for part of year): | | | | | |
| а | Average monthly value of securities | 1a | | | | |
| b | Average monthly cash balances | 1b | | | | |
| С | Fair market value of other non-exempt-use assets | 1c | | | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | | | |
| е | Discount claimed for blockage or other factors | | | | | |
| | (explain in detail in Part VI): | | | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | | | |
| 3 | Subtract line 2 from line 1d. | 3 | | | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | | | |
| | see instructions). | 4 | | | | |
| _5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | | | |
| _6 | Multiply line 5 by 0.035. | 6 | | | | |
| _7_ | Recoveries of prior-year distributions | 7 | | | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | | | |
| Sect | ion C - Distributable Amount | | | Current Year | | |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | | | |
| 2 | Enter 0.85 of line 1. | 2 | | | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | | | |
| 5 | Income tax imposed in prior year | 5 | | | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | | | |
| | emergency temporary reduction (see instructions). | 6 | | | | |
| 7 | Check here if the current year is the organization's first as a non-functional | ally integrate | d Type III supporting orga | nization (see | | |
| | instructions). | | | | | |

Schedule A (Form 990) 2022

| Sche | dule A (Form 990) 2022 AMHERST H. WILDER FO | | | 41-0693889 | Page 7 |
|-------|---|-------------------------------|--|-----------------------------------|--------|
| Par | t V Type III Non-Functionally Integrated 509(| a)(3) Supporting Orga | nizations _(continued) | | |
| Secti | on D - Distributions | | | Current Y | ear |
| _1_ | Amounts paid to supported organizations to accomplish exer | mpt purposes | 1 | | |
| 2 | Amounts paid to perform activity that directly furthers exemp | t purposes of supported | | | |
| | organizations, in excess of income from activity | | 2 | | |
| _3_ | Administrative expenses paid to accomplish exempt purpose | s of supported organizations | 3 | | |
| 4 | Amounts paid to acquire exempt-use assets | | 4 | | |
| _5 | Qualified set-aside amounts (prior IRS approval required - pro | ovide details in Part VI) | 5 | | |
| 6 | Other distributions (describe in Part VI). See instructions. | | 6 | | |
| _7_ | Total annual distributions. Add lines 1 through 6. | | 7 | | |
| 8 | Distributions to attentive supported organizations to which the | ne organization is responsive | | | |
| | (provide details in Part VI). See instructions. | | 8 | | |
| 9 | Distributable amount for 2022 from Section C, line 6 | | 9 | | |
| 10 | Line 8 amount divided by line 9 amount | | 10 | | |
| Secti | ion E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2022 | (iii) Distributa Amount for | |
| 1 | Distributable amount for 2022 from Section C, line 6 | | | | |
| 2 | Underdistributions, if any, for years prior to 2022 (reason- | | | | |
| | able cause required - explain in Part VI). See instructions. | | | | |
| 3 | Excess distributions carryover, if any, to 2022 | | | | |
| а | From 2017 | | | | |
| b | From 2018 | | | | |
| С | From 2019 | | | | |
| d | From 2020 | | | | |
| е | From 2021 | | | | |
| f | Total of lines 3a through 3e | | | | |
| g | Applied to underdistributions of prior years | | | | |
| h | Applied to 2022 distributable amount | | | | |
| | Carryover from 2017 not applied (see instructions) | | | | |
| i | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | |
| 4 | Distributions for 2022 from Section D, | | | | |
| | line 7: \$ | | | | |
| а | Applied to underdistributions of prior years | | | | |
| | Applied to 2022 distributable amount | | | | |
| | Remainder. Subtract lines 4a and 4b from line 4. | | | | |
| 5 | Remaining underdistributions for years prior to 2022, if | | | | |
| _ | any. Subtract lines 3g and 4a from line 2. For result greater | | | | |
| | than zero, explain in Part VI. See instructions. | | | | |
| 6 | Remaining underdistributions for 2022. Subtract lines 3h | | | | |
| • | and 4b from line 1. For result greater than zero, explain in | | | | |
| | Part VI. See instructions. | | | | |
| 7 | Excess distributions carryover to 2023. Add lines 3j | | | | |
| • | and 4c. | | | | |
| 8 | Breakdown of line 7: | | | | |
| | Excess from 2018 | | | | |
| | Excess from 2019 | | | | |
| | Excess from 2020 | | | | |
| | Excess from 2021 | | | | |
| | Excess from 2022 | | | | |

Schedule A (Form 990) 2022

| Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) |
|---|
| SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME: |
| MISCELLANEOUS INCOME |
| 2018 AMOUNT: \$ 75,207. |
| 2019 AMOUNT: \$ 89,163. |
| 2020 AMOUNT: \$ 205,624. |
| 2021 AMOUNT: \$ 202,939. |
| 2022 AMOUNT: \$ 44,783. |
| |
| BAD DEBT RECOVERY |
| 2022 AMOUNT: \$ 86,606. |
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Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990 or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Employer identification number

| Al | MHERST H. WILDER FOUNDATION | 41-0693889 |
|---|---|---|
| Organization type (check | one): | |
| Filers of: | Section: | |
| Form 990 or 990-EZ | X 501(c)(3) (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | |
| | 527 political organization | |
| Form 990-PF | 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | |
| | 501(c)(3) taxable private foundation | |
| • • | is covered by the General Rule or a Special Rule . c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru | le. See instructions. |
| property) from ar | on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling by one contributor. Complete Parts I and II. See instructions for determining a contributor | • |
| Special Rules | | |
| sections 509(a)(1 contributor, during | on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Z, line 1. Complete Parts I and II. | nd that received from any one |
| contributor, durir literary, or educa | on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from 1990 by the year, total contributions of more than \$1,000 exclusively for religious, charitable, so 1990 tional purposes, or for the prevention of cruelty to children or animals. Complete Parts I (6) instead of the contributor name and address), II, and III. | cientific, |
| year, contributior is checked, enter purpose. Don't c | on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from as exclusively for religious, charitable, etc., purposes, but no such contributions totaled may here the total contributions that were received during the year for an exclusively religious complete any of the parts unless the General Rule applies to this organization because it bole, etc., contributions totaling \$5,000 or more during the year | nore than \$1,000. If this box is, charitable, etc., received <i>nonexclusively</i> |
| answer "No" on Part IV, lir | that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (File 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PFile grequirements of Schedule B (Form 990). | • |
| | tion Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. | Schedule B (Form 990) (2022) |

Name of organization

Employer identification number

AMHERST H. WILDER FOUNDATION

41-0693889

| Part I | Contributors (see instructions). Use duplicate copies of Part I if ac | dditional space is needed. | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | \$\$ | Person X Payroll |
| (a) | (b) | (c) | (d) |
| No. 2 | Name, address, and ZIP + 4 | * \$ 185,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$\$ | Person X Payroll |
| (a) | (b) | (c) | (d) |
| No. 4 | Name, address, and ZIP + 4 | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | Humo, audi 633, and £if T T | \$\$ | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 6 | Tullio, audi coo, alid £II T T | \$\$ 815,326. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization

Employer identification number

AMHERST H. WILDER FOUNDATION

41-0693889

| Part I | Contributors (see instructions). Use duplicate copies of Part I if a | dditional space is needed. | |
|------------|--|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 7 | | \$\$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution |
| 8 | | \$\$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions | Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions \$ | Person Payroll Complete Part II for noncash contributions. |
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions \$\$ | Person Payroll Complete Part II for noncash contributions. |
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions | Person Payroll Complete Part II for noncash contributions. |

Name of organization Employer identification number

AMHERST H. WILDER FOUNDATION 41-0693889

| art II No | ncash Property (see instructions). Use duplicate copies of P | art II if additional space is needed. | |
|------------------------------|--|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| a) lo. om art l | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| a) lo. om art l | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| a) o. om ort I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| a) o. om rt I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| a) lo. om irt l | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| - | | | |
| | | l \$ | I |

Name of organization **Employer identification number** AMHERST H. WILDER FOUNDATION 41 - 0693889Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE C

(Form 990)

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

Go to www.irs.gov/Form990 for instructions and the latest information.

Political Campaign and Lobbying Activities

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

• Section 501(c)(4), (5), or (6) organizations: Complete Part III.

| Occilo | 11 00 1(0)(+), (0), 01 (0) 01ga1112at | iono. Compicto i art iii. | | | |
|--|---|--|---|--|---|
| Name of o | rganization | | | Empl | oyer identification number |
| | | WILDER FOUNDATION | | | 41-0693889 |
| Part I-A | Complete if the org | anization is exempt und | er section 501(c) o | or is a section 527 org | ganization. |
| 2 Politic | | ation's direct and indirect politic ures gn activities | | | |
| Part I-E | Complete if the org | anization is exempt und | er section 501(c)(3 | 3). | |
| 2 Enter 3 If the 4a Was | the amount of any excise tax organization incurred a section a correction made? | incurred by the organization unc incurred by organization managen n 4955 tax, did it file Form 4720 | ers under section 4955 for this year? | \$ | Yes No |
| Part I-C | Complete if the org | anization is exempt und | er section 501(c), | except section 501(c) |)(3). |
| 2 Enter exem 3 Total line 1 4 Did th 5 Enter made contr | the amount of the filing organ pt function activities exempt function expenditures 7b ne filing organization file Form the names, addresses and em payments. For each organization ibutions received that were pro | by the filing organization for seization's funds contributed to ot Add lines 1 and 2. Enter here a 1120-POL for this year? Inployer identification number (Ellition listed, enter the amount paid panytly and directly delivered to a additional space is needed, proving the interpretation of the interpretatio | her organizations for se and on Form 1120-POL, N) of all section 527 pol d from the filing organiza a separate political orga | stion 527 \$ \$ \$ tical organizations to which ation's funds. Also enter the nization, such as a separate | Yes No the filing organization amount of political |
| ponti | (a) Name | (b) Address | (c) EIN | (d) Amount paid from filing organization's funds. If none, enter -0 | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990) 2022

LHA

232041 11-08-22

| oricadic o (i | 01111 330) 2022 | MIIIIII | 11. WILDED | i I CONDITION | | 41 0 | 1 agc Z |
|-------------------|---|--------------|--------------------------|--|------------------------|--|-----------------------------|
| Part II-A | Complete if the org | anizatio | n is exen | npt under sectior | n 501(c)(3) and file | d Form 5768 (ele | ection under |
| | section 501(h)). | | | | | | |
| A Check | if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, | | | | | | |
| | expenses, and shar | | , , | | | | |
| 3 Check | if the filing organiza | tion check | ed box A ar | nd "limited control" pro | ovisions apply. | () = | [(a) a (a) (a) (a) |
| | | | oying Exper eans amou | nditures nts paid or incurred.] |) | (a) Filing organization's totals | (b) Affiliated group totals |
| 1a Total lo | bbying expenditures to influ | uence pub | lic opinion (g | grassroots lobbying) | | | |
| b Total lo | bbying expenditures to influ | uence a leg | gislative bod | y (direct lobbying) | | | |
| c Total lo | bbying expenditures (add li | nes 1a and | d 1b) | | | | |
| d Other e | exempt purpose expenditure | es | | | | | |
| e Total ex | xempt purpose expenditure | s (add line | s 1c and 1d |) | | | |
| f Lobbyir | ng nontaxable amount. Ente | er the amo | unt from the | following table in bot | h columns. | | |
| If the an | nount on line 1e, column (a) o | r (b) is: | The lob | bying nontaxable am | ount is: | | |
| Not ove | er \$500,000 | | 20% of 1 | the amount on line 1e. | | | |
| Over \$5 | 500,000 but not over \$1,000 | 0,000 | \$100,00 | 00 plus 15% of the exc | ess over \$500,000. | | |
| Over \$1 | 1,000,000 but not over \$1,5 | 00,000 | \$175,00 | 00 plus 10% of the exc | ess over \$1,000,000. | | |
| Over \$1 | 1,500,000 but not over \$17, | 000,000 | \$225,00 | 00 plus 5% of the exce | ss over \$1,500,000. | | |
| Over \$1 | 17,000,000 | | \$1,000,0 | 000. | | | |
| | | | | | | | |
| g Grassro | oots nontaxable amount (en | ter 25% of | line 1f) | | | | |
| h Subtrac | ct line 1g from line 1a. If zer | o or less, e | enter -0 | | | | |
| | ct line 1f from line 1c. If zero | , | | | | | |
| j If there | is an amount other than ze | ro on eithe | er line 1h or l | ine 1i, did the organiza | ation file Form 4720 | ı | |
| reportir | ng section 4911 tax for this | year? | | | | | Yes No |
| | (Some organizations the | | a section 50 | eraging Period Under 01(h) election do not ate instructions for li | have to complete all o | f the five columns b | elow. |
| | | Lobi | oying Exper | nditures During 4-Yea | ar Averaging Period | | |
| | Calendar year al year beginning in) | (a) | 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) Total |
| 2a Lobbyir | ng nontaxable amount | | | | | | |
| | ng ceiling amount | | | | | | |
| , | of line 2a, column(e)) | | | | | | |
| | | | | | | | |
| c Total lo | bbying expenditures | | | | | | |
| d Grassro | oots nontaxable amount | | | | | | |
| e Grassro | oots ceiling amount | | | | | | |
| (150% (| of line 2d, column (e)) | | | | | | |
| f Grassra | oots lobbying expenditures | | | | | | |

Schedule C (Form 990) 2022

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| For e | ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description | (| a) | (b |) |
|--------|--|----------------|--------------|------------|-----------|
| | e lobbying activity. | Yes | No | Amo | unt |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: | | x | | |
| a b | Volunteers? Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | х | ^ | | |
| С | Media advertisements? | | х | | |
| | Mailings to members, legislators, or the public? | | Х | | |
| е | Publications, or published or broadcast statements? | | Х | | |
| | Grants to other organizations for lobbying purposes? | | Х | | |
| _ | Direct contact with legislators, their staffs, government officials, or a legislative body? | Х | | | 1,082. |
| | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | X | | |
| ! | Other activities? | | | | 1,082. |
| | Total. Add lines 1c through 1i Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | x | | 1,002. |
| | If "Yes," enter the amount of any tax incurred under section 4912 | | | | |
| | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | |
| | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | |
| | t III-A Complete if the organization is exempt under section 501(c)(4), section | n 501(c)(| 5), or sec | tion | |
| | 501(c)(6). | | | V | No. |
| _ | Marrow hatastall all (000) as assay) due as a significant about the horsest as 0 | | | Yes | No |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the | | | | |
| Par | t III-B Complete if the organization is exempt under section 501(c)(4), section | | | tion | |
| | 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered | 'No" OR | (b) Part I | II-A, line | 3, is |
| | answered "Yes." | | | | |
| 1 | Dues, assessments and similar amounts from members | | 1 | | |
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures) | al | | | |
| | expenses for which the section 527(f) tax was paid). | | | | |
| a | Current year | | | | |
| b | Carryover from last year | | | | |
| c | Total | | ١ . | | |
| ى م | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeds the amount on line 3. | | 3 | | |
| 7 | does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pe | | | | |
| | expenditures next year? | Jiitioai | 4 | | |
| 5 | Taxable amount of lobbying and political expenditures. See instructions | | 5 | | |
| Par | t IV Supplemental Information | | | | |
| Prov | de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group | list); Part II | A, lines 1 a | nd 2 (See | |
| | actions); and Part II-B, line 1. Also, complete this part for any additional information. | | | | |
| PART | II-B, LINE 1, LOBBYING ACTIVITIES: | | | | |
| THE | WILDER FOUNDATION WORKED TO ADVANCE A SET OF LEGISLATIVE PRIORITY | | | | |
| ISSU | ES IN 2023 AT BOTH THE STATE AND MUNICIPAL LEVELS. PRIORITY ISSUES | | | | |
| INCI | UDED HEALTH CARE, HOUSING, EDUCATION, AND OTHER HUMAN | | | | |
| SERV | TCE-RELATED FIELDS. ACTIVITIES INCLUDED EDUCATING AND LOBBYING | | | | |
| ELEC | TED OFFICIALS AND THEIR STAFF IN BOTH THE EXECUTIVE AND LEGISLATIVE | | | | |
| | | | Schedu | le C (Form | 990) 2022 |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Inspection

Name of the organization

AMHERST H. WILDER FOUNDATION

Employer identification number 41-0693889

| Pai | t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, lin | | nilar Funds or Ac | counts. Com | plete if the |
|----------|---|-------------------------------|--------------------------|---------------------------------------|---------------------|
| | organization answered fes on Form 990, Part IV, iiii | e 6. (a) Donor advised | funds (| b) Funds and oth | ner accounts |
| 4 | Total number at and of year | (a) Donor advised | Tarias (| b) i ando and our | - accounts |
| 1 2 | Total number at end of year | | | | |
| 3 | Aggregate value of grants from (during year) Aggregate value of grants from (during year) | | | | |
| 4 | Aggregate value at end of year | | | | |
| 5 | Did the organization inform all donors and donor advisors in v | writing that the assets held | in donor advised fund | ls | |
| • | are the organization's property, subject to the organization's | ~ | | | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor a | | | | , |
| | for charitable purposes and not for the benefit of the donor of | | | | |
| | impermissible private benefit? | • | • • | _ | Yes No |
| Pai | t II Conservation Easements. Complete if the org | ganization answered "Yes" | on Form 990, Part IV, | line 7. | |
| 1 | Purpose(s) of conservation easements held by the organization | on (check all that apply). | | | |
| | Preservation of land for public use (for example, recrea | tion or education) | Preservation of a histo | rically important | land area |
| | X Protection of natural habitat | | Preservation of a certif | fied historic struc | ture |
| | X Preservation of open space | | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualif | ied conservation contribut | ion in the form of a cor | | |
| | day of the tax year. | | | Held at the | End of the Tax Year |
| а | Total number of conservation easements | | | 2a | 1 |
| b | | | | 2b | 58.00 |
| С | Number of conservation easements on a certified historic stru | ucture included in (a) | | 2c | 0 |
| d | Number of conservation easements included in (c) acquired a | | | | |
| | historic structure listed in the National Register | | | 2d | 1 |
| 3 | Number of conservation easements modified, transferred, rele | eased, extinguished, or ter | minated by the organiz | zation during the | tax |
| | year | | 4 | | |
| 4 | Number of states where property subject to conservation eas | | <u> </u> | | |
| 5 | Does the organization have a written policy regarding the per | | | | Yes X No |
| 6 | violations, and enforcement of the conservation easements it | | anforcing concernation | | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, | rialiuling of violations, and | emorcing conservation | n easements dun | ing the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, hand | lling of violations, and enfo | rcing conservation eas | sements during th | ne vear |
| • | 0. | ming or violatione, and orne | romig concervation cae | omente damig ti | io you. |
| 8 | Does each conservation easement reported on line 2(d) above | e satisfy the requirements | of section 170(h)(4)(B)(| i) | |
| | and section 170(h)(4)(B)(ii)? | • | | | Yes X No |
| 9 | In Part XIII, describe how the organization reports conservation | | | | |
| | balance sheet, and include, if applicable, the text of the footn | ote to the organization's fi | nancial statements tha | t describes the | |
| | organization's accounting for conservation easements. | | | | |
| Pai | t III Organizations Maintaining Collections of | Art, Historical Trea | sures, or Other Si | imilar Assets | • |
| | Complete if the organization answered "Yes" on Form | 990, Part IV, line 8. | | | |
| 1a | If the organization elected, as permitted under FASB ASC 95 | 8, not to report in its reven | ue statement and bala | nce sheet works | |
| | of art, historical treasures, or other similar assets held for pub | olic exhibition, education, o | or research in furtheran | ce of public | |
| | service, provide in Part XIII the text of the footnote to its finar | ncial statements that descr | ibes these items. | | |
| b | If the organization elected, as permitted under FASB ASC 95 | 8, to report in its revenue s | statement and balance | sheet works of | |
| | art, historical treasures, or other similar assets held for public | exhibition, education, or r | esearch in furtherance | of public service | ÷, |
| | provide the following amounts relating to these items: | | | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | | |
| | | | | · · · · · · · · · · · · · · · · · · · | 42,177. |
| 2 | If the organization received or held works of art, historical treatments | | - · · · | provide | |
| | the following amounts required to be reported under FASB A | | | | |
| а | Revenue included on Form 990, Part VIII, line 1 | | | | |
| <u>b</u> | | | | | |
| LHA | For Paperwork Reduction Act Notice, see the Instructions | for Form 990. | | Schedule | D (Form 990) 2022 |

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|---|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | 3,251,636. | | 3,251,636. |
| b Buildings | | 33,488,052. | 13,706,652. | 19,781,400. |
| c Leasehold improvements | | | | |
| d Equipment | | 6,681,370. | 5,363,233. | 1,318,137. |
| e Other | | 145,512. | | 145,512. |
| Fotal. Add lines 1a through 1e. (Column (d) must equa | 24,496,685. | | | |

Schedule D (Form 990) 2022

(E) (F) (G) (H)

| Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12. | | | | | | |
|--|----------------|---|--|--|--|--|
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value | | | | |
| (1) Financial derivatives | | | | | | |
| (2) Closely held equity interests | | | | | | |
| (3) Other | | | | | | |
| (A) REAL ESTATE LIMITED PARTNERSHIPS | 2,702,738. | END-OF-YEAR MARKET VALUE | | | | |
| (B) WILDER REAL ESTATE INVESTMENTS | 400,000. | COST | | | | |
| (C) PRIVATE EQUITY LIMITED PARTNERSHIPS | 14,274,138. | END-OF-YEAR MARKET VALUE | | | | |
| (D) HEDGE FUNDS | 20,444,052. | END-OF-YEAR MARKET VALUE | | | | |
| (E) SPECIAL OPPORTUNITIES | 7,435,719. | END-OF-YEAR MARKET VALUE | | | | |
| | | | | | | |

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| | 1 | |
|---|----------------|---|
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total (Col (b) must equal Form 990 Part Y col (R) line 13.) | | |

45,256,647.

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|-----------------|----------------|
| (1) | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| | |
| (8) | |
| (9) | |
| | |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. | (a) Description of liability | (b) Book value |
|--------|---|----------------|
| (1) | Federal income taxes | |
| (2) | CHARITABLE ANNUITY PAYABLE | 16,561. |
| (3) | ASSET RETIREMENT OBLIGATION | 64,362. |
| (4) | ACCRUED PENSION COST | 11,300,964. |
| (5) | RIGHT TO USE - LEASE | 6,408. |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. | (Column (b) must equal Form 990, Part X, col. (B) line 25.) | 11,388,295. |

^{2.} Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII X

Schedule D (Form 990) 2022

| Par | | | ue per Return. | |
|---------|---|------------------------------|--------------------------------------|-----|
| | Complete if the organization answered "Yes" on Form 990, Part IV, I | ine 12a. | | |
| | | | 1 | |
| | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | 1 1 | | |
| | Net unrealized gains (losses) on investments | | | |
| | Donated services and use of facilities | | | |
| | Recoveries of prior year grants | | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| | Add lines 2a through 2d | | | |
| 3 | Subtract line 2e from line 1 | 3 | | |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | 1 1 | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| | Add lines 4a and 4b | | | |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12 | 2) | 5 | |
| Par | t XII Reconciliation of Expenses per Audited Financial St | - | nses per Return. | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, I | | | |
| 1 | Total expenses and losses per audited financial statements | | 1 | |
| | Amounts included on line 1 but not on Form 990, Part IX, line 25: | 1 1 | | |
| а | Donated services and use of facilities | 2a | | |
| b | Prior year adjustments | 2b | | |
| С | Other losses | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| е | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 | | 3 | |
| | Amounts included on Form 990, Part IX, line 25, but not on line 1: | 1 1 | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| С | Add lines 4a and 4b | | 4c | |
| _5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line | 18.) | 5 | |
| Par | t XIII Supplemental Information. | | | |
| Provid | de the descriptions required for Part II, lines ${f 3,5,and9;PartIII,lines1aand}$ | 4; Part IV, lines 1b and 2b; | Part V, line 4; Part X, line 2; Part | XI, |
| lines 2 | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide a | any additional information. | | |
| | | | | |
| | | | | |
| PART | II, LINE 9: | | | |
| | | | | |
| NOT | REPORTED ON FINANCIAL STATEMENTS. | | | |
| | | | | |
| | | | | |
| | | | | |
| PART | III, LINE 4: | | | |
| | | | | |
| THE | FOUNDATION RECEIVES ART COLLECTIONS FROM THE WILDER FAMI | LY. AS | | |
| | | | | |
| REQU | ESTED IN THE FAMILY'S WILLS, THE FOUNDATION DISPLAYS THE | ART | | |
| | | | | |
| COLL | ECTIONS IN THEIR ADMINISTRATION BUILDING FOR THEIR CLIEN | TS ENJOYMENT. | | |
| | | | | |
| | | | | |
| | | | | |
| PART | V, LINE 4: | | | |
| m | TOWNDAMION WAS BOARD | | | |
| THE | FOUNDATION HAS BOARD DESIGNATED AND DONOR RESTRICTED END | OUWMENT FUNDS | | |
| nom: | DI TAMBD BOD MILE DUDDOS OF SECURITYS THE POPULATOR'S TO | ис шерм | | |
| ESTA | BLISHED FOR THE PURPOSE OF SECURING THE FOUNDATION'S LON | IG-TEKM | | |
| D.T | NOTAL WINDING AND COMMINGING TO VERY TWO WERE CO. | DDEN AND | | |
| F.TNY | NCIAL VIABILITY AND CONTINUING TO MEET THE NEEDS OF CHIL | NKEN AND | | |

SCHEDULE F (Form 990)

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| name of the organization | | | | | Employer identifi | cation number |
|---|---------------------------------------|-------------------------|---|---|----------------------------------|---------------------------|
| AMHERST H. WILDER FOUN | 41-0693889 | | | | | |
| | | ctivities Out | side the United States. Compl | ete if the organ | | es" on |
| Form 990, Part I\ | | | | | | |
| 1 For grantmakers. Does | the organization | maintain record | ds to substantiate the amount of its gra | ants and other | assistance, | |
| the grantees' eligibility for | or the grants or a | ssistance, and t | he selection criteria used to award the | grants or assis | stance? | Yes No |
| 2 For grantmakers. Desc | ribo in Dort V the | organization's | orogadures for monitoring the use of its | aranta and at | har aggistance autoi | do tho |
| United States. | inbe in Part V the | organization s į | procedures for monitoring the use of its | s grants and ot | Her assistance outsi | de trie |
| | he following Part | I, line 3 table ca | an be duplicated if additional space is r | needed.) | | |
| (a) Region | (b) Number of (c) Number of (d) Activ | | (d) Activities conducted in the region | ctivities conducted in the region (e) If activity listed in (d) | | |
| | offices in the region | employees, agents, and | (by type) (such as, fundraising, program services, investments, grants to | I | gram service, e specific type | expenditures for and |
| | in the region | independent contractors | recipients located in the region) | | (s) in the region | investments in the region |
| | | in the region | , , | | | in the region |
| | | | | | | |
| CENTRAL AMERICA AND | | | | | | |
| THE CARRIBEAN | 0 | 0 | INVESTMENTS | N/A | | 42,153,909. |
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| | | | | | | |
| | | | | | | |
| 2 c Cubtotal | 0 | 0 | | | | 42,153,909. |
| 3 a Subtotal b Total from continuation | | 0 | | | | 144,133,303. |
| sheets to Part I | 0 | 0 | | | | 0. |
| c Totals (add lines 3a | | | | | | |
| and 3b) | 0 | 0 | | | | 42,153,909. |

232071 10-17-22

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2022

232072 10-17-22

Schedule F (Form 990) 2022

| recipient who rec | ceived more than \$5,0 | J00. Part II can be duplic | cated if additional space is nee | eded. | _ | | | |
|----------------------------|---|----------------------------|---|--------------------------|---------------------------------|----------------------------------|---------------------------------------|---|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
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| | | | ecognized as charities by the or counsel has provided a section | | | | | |
| 2 Enter total number of | | | . I I I I I I I I I I I I I I I I I I I | 00 ((0)(0) 04 | | ······ . | | |

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any

| Part III Grants and Other Assistance Part III can be duplicated if a | | | ites. Complete i | f the organization answered "Yes' | on Form 990, Part | IV, line 16. | |
|--|------------|--------------------------|--------------------------|-----------------------------------|----------------------------------|---------------------------------------|--|
| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
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Page 4

| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) | X Yes | ☐ No |
|---|---|-------|------|
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990) | Yes | X No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471) | X Yes | ☐ No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621) | X Yes | ☐ No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865) | X Yes | ☐ No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990) | Yes | X No |

Schedule F (Form 990) 2022

| Part V | Supplemental Information |
|---------|---|
| | Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of |
| | investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) |
| | (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions. |
| | |
| PART I, | LINE 3: |
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| ACCRUAL | |
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SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

| Name of the organization AMHERST H. | WILDER FOUNDATION | | | | | 41-069388 | ntification number |
|---|---|---|---|---|-------|---|---|
| | Complete if the organization answe | red "Y | es" or | n Form 990, Part IV, I | ine 1 | 7. Form 990-EZ | filers are not |
| required to complete this par Indicate whether the organization rais Mail solicitations Internet and email solicitations Phone solicitations In-person solicitations | ed funds through any of the following e Solicitat f Solicitat g Special or oral agreement with any individual art VII) or entity in connection with providuals or entities (fundraisers) pursua | tion of tion of fundra (includ | non-g gover aising of ding of onal fu | overnment grants nment grants events ficers, directors, trus undraising services? | | Yes | |
| (i) Name and address of individual or entity (fundraiser) | (ii) Activity | (iii) fundr have c or cor contrib | ustody itrol of | (iv) Gross receipts from activity | tò (d | Amount paid or retained by) fundraiser ted in col. (i) | (vi) Amount paid to (or retained by) organization |
| | | Yes | No | | | | |
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| Ist all states in which the organization or licensing. | n is registered or licensed to solicit c | | utions | or has been notified | it is | exempt from re | gistration |
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LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2022

| Pa | ırt I | | | | | |
|-----------------|-------|--|-----------------------------|--|--------------------|--|
| | | of fundraising event contributions and gr | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events |
| | | | | EMPLOYEE SILENT | NONE | (add col. (a) through |
| | | | ORDINARY MAGIC (event type) | AUCTION (event type) | (total number) | col. (c)) |
| ne | | | (CVCITE type) | (event type) | (total namber) | |
| Revenue | 1 | Gross receipts | 251,969. | 11,824. | | 263,793. |
| | 2 | Less: Contributions | 238,919. | 11,824. | | 250,743. |
| | 3 | Gross income (line 1 minus line 2) | 13,050. | | | 13,050. |
| | 4 | Cash prizes | | | | |
| | 5 | Noncash prizes | | | | |
| ses | | | | | | |
| xpens | 6 | Rent/facility costs | 7,330. | | | 7,330. |
| Direct Expenses | 7 | Food and beverages | 25,113. | | | 25,113. |
| ቯ | 8 | Entertainment | 400. | | | 400. |
| | 9 | Other direct expenses | | | | 22,866. |
| | 10 | | | | ı | 55,709. |
| | 11 | Net income summary. Subtract line 10 from li | | | | -42,659. |
| Pa | ırt I | Gaming. Complete if the organization | answered "Yes" on Form | 990, Part IV, line 19, or | reported more than | |
| | | \$15,000 on Form 990-EZ, line 6a. | | , | | |
| Revenue | | | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) |
| Rev | | 0 | | | | |
| | - | Gross revenue | | | | |
| Ses | 2 | Cash prizes | | | | |
| xpens | 3 | Noncash prizes | | | | |
| Direct Expenses | 4 | Rent/facility costs | | | | |
| Δ | | | | | | |
| | 5 | Other direct expenses | | | | |
| | 6 | Volunteer labor | Yes % No | Yes % No | Yes % No | |
| | 7 | Direct expense summary. Add lines 2 through | n 5 in column (d) | | | |
| | | | | | | |
| | 8 | Net gaming income summary. Subtract line 7 | trom line 1, column (d) | | | 1 |
| ۵ | En | ter the state(s) in which the organization condu | icte gaming activities: | | | |
| | | the organization licensed to conduct gaming ac | | | | Yes No |
| | | No," explain: | | | | |
| | | | | | | |
| | _ | | | | | |
| 10a | We | ere any of the organization's gaming licenses re | evoked, suspended, or te | rminated during the tax | year? | Yes No |
| b | lf " | Yes," explain: | | | | |
| | | | | | | |
| | _ | | | | | |
| 2320 | 22 10 | 1-27-22 | | | Sche | dule G (Form 990) 2022 |

| Sch | edule G (Form 990) 2022 AMHERST H. WILDER FOUNDATION 4. | 1-0693889 | Page 3 |
|-----|--|-------------------|-------------|
| 11 | Does the organization conduct gaming activities with nonmembers? | Yes | No |
| 12 | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed | | |
| | to administer charitable gaming? | Yes | No 🗌 |
| 13 | Indicate the percentage of gaming activity conducted in: | | |
| а | ı The organization's facility | 13a | % |
| | | 13b | <u>%</u> |
| 14 | The organization's facility An outside facility Enter the name and address of the person who prepares the organization's gaming/special events books and records: Name Address Does the organization have a contract with a third party from whom the organization receives gaming revenue? If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$ If "Yes," enter name and address of the third party: Name Address | | |
| | Name | | |
| | Address | | |
| 15a | organization conduct gaming activities with nonmembers? | s No | |
| b | o If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount | | |
| | of gaming revenue retained by the third party \$ | | |
| С | If "Yes," enter name and address of the third party: | | |
| | Name | | |
| | Address | | |
| 16 | Gaming manager information: | | |
| | Name | | |
| | | | |
| | Gaming manager compensation \$ | | |
| | Description of services provided | | |
| | | | |
| | | | |
| | | | |
| | Director/officer Employee Independent contractor | | |
| 17 | Mandatory distributions: | | |
| | · | | |
| a | retain the state gaming license? | Yes | No |
| b | | | |
| | · · · · · · · · · · · · · · · · · · · | | |
| Pa | | Part III, lines 9 | 9, 9b, 10b, |
| | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions. | | |
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| Schedule G (Form 990) | AMHERST H. WILDER FOUNDATION ental Information (continued) | 41-0693889 | Page 4 |
|-----------------------|--|------------|--------|
| Part IV Suppleme | ental Information (continued) | | |
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SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public

Inspection

Schedule I (Form 990) 2022

| Name of the organization AMHERST H. WIL | DER FOUNDATIO | ON | | | | | 41-0693889 |
|--|---------------|------------------------------------|--------------------------|----------------------------------|--|---------------------------------------|---------------------------------------|
| Part I General Information on Grants an | nd Assistance | | | | | | |
| Does the organization maintain records to criteria used to award the grants or assist Describe in Part IV the organization's prod | tance? | | | | | | |
| Part II Grants and Other Assistance to D recipient that received more than \$ | | | | | anization answered "\ | Yes" on Form 990, Part | IV, line 21, for any |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| | | | | | | | |
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| 2 Enter total number of section 501(c)(3) an | - | - | le line 1 table | | <u> </u> | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022 Page 2 Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III Part III can be duplicated if additional space is needed. (b) Number of (e) Method of valuation (book, FMV, appraisal, other) (c) Amount of (a) Type of grant or assistance (d) Amount of non-(f) Description of noncash assistance recipients cash grant cash assistance 0.N/A RENT ASSISTANCE 3660 1,686,475. N/A 7,770 TRANSPORTATION ASSISTANCE 1727 0.N/A N/A 0.N/A CHILDREN SERVICES ASSISTANCE 100. N/A HOUSING PLACEMENT ASSISTANCE 2571 1,600. 0.N/A N/A OTHER ASSISTANCE 2519 557 405. 0.N/A N/A Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. PART I, LINE 2: THE FOUNDATION HAS FINANCIAL STAFF ASSIGNED IN EACH OPERATING DIVISION TO MONITOR GRANT FUNDING USE AND REPORTING. THE FOUNDATION ALSO HAS STAFF MONITORING ELIGIBILITY AND DOCUMENTATION REQUIREMENTS FOR GRANT FUNDING RECEIVED.

46

| Part III Continuation of Grants and Other Assistance to Domestic Individuals (Schedule I (Form 990), Part III.) | | | | | | | | | | |
|---|--------------------------|--------------------------|---------------------------------------|---|---------------------------------------|--|--|--|--|--|
| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance | | | | | |
| | | | | | | | | | | |
| OUTREACH ASSISTANCE | 21. | 50,000. | 0. | N/A | N/A | | | | | |
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SCHEDULE J (Form 990)

Department of the Treasury

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

2022

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

AMHERST H. WILDER FOUNDATION

Employer identification number 41-0693889

| Pa | art I Questions Regarding Compensation | | | |
|------------|--|-----------|-----|----|
| | | | Yes | No |
| 1 a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | . 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | . 2 | | |
| | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | Compensation committee Written employment contract | | | |
| | Independent compensation consultant X Compensation survey or study | | | |
| | Form 990 of other organizations X Approval by the board or compensation committee | | | |
| | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization: | | | |
| а | Receive a severance payment or change-of-control payment? | 4a | | Х |
| b | Participate in or receive payment from a supplemental nonqualified retirement plan? | . 4b | | Х |
| С | Participate in or receive payment from an equity-based compensation arrangement? | . 4c | | Х |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of: | | | |
| а | The organization? | <u>5a</u> | | Х |
| b | Any related organization? | 5b | | Х |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the net earnings of: | | | |
| а | The organization? | 6a | | Х |
| b | Any related organization? | 6b | | Х |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | | | |
| | not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | Х |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | |
| | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | . 8 | | Х |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53.4958-6(c)? | 9 | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | /-2 and/or 1099-MIS0 compensation | C and/or 1099-NEC | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) | |
|--------------------------------------|------|--------------------------|-------------------------------------|-------------------------------------|-----------------------------------|-------------------------|------------------------------------|---|--|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 | |
| (1) ARMANDO CAMACHO | (i) | 295,235. | 9,700. | 0. | 11,029. | 11,838. | 327,802. | 0. | |
| PRESIDENT & CEO | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| (2) TOU YANG | (i) | 261,850. | 4,248. | 0. | 9,623. | 302. | 276,023. | 0. | |
| LEAD PSYCHIATRIST | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| (3) IN-ZU TUAN | (i) | 206,138. | 2,492. | 0. | 7,824. | 302. | 216,756. | 0. | |
| MEDICAL DIRECTOR | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| (4) NONA FERGUSON | (i) | 171,100. | 3,807. | 0. | 7,040. | 23,834. | 205,781. | 0. | |
| VP ECON STABILITY AND AGING SVC | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| (5) PAHOUA YANG | (i) | 185,983. | 3,814. | 0. | 7,117. | 302. | 197,216. | 0. | |
| VP COMMUNITY MENTAL HEALTH & WELLNES | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| (6) JENNIFER HAWKINS | (i) | 147,423. | 2,628. | 0. | 6,005. | 23,834. | 179,890. | 0. | |
| VP OF HUMAN RESOURCES | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| (7) MICHELLE MOREHOUSE | (i) | 160,686. | 3,446. | 0. | 6,268. | 7,350. | 177,750. | 0. | |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| (8) DAWN MUELLER | (i) | 134,415. | 3,022. | 0. | 5,532. | 23,825. | 166,794. | 0. | |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| (9) DONALD FLOWER | (i) | 151,562. | 2,438. | 0. | 5,129. | 302. | 159,431. | 0. | |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| | (i) | | | | | | | | |
| | (ii) | | | | | | | | |
| | (i) | | | | | | | | |
| | (ii) | | | | | | | | |
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| | (ii) | | | | | | | | |
| | (i) | | | | | | | | |
| | (ii) | | | | | | | | |

| Part III Supplemental Information |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
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SCHEDULE K (Form 990) Department of the Treasury Internal Revenue Service

Supplemental Information on Tax-Exempt Bonds

SEE PART VI FOR COLUMN (A) CONTINUATIONS

Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.

Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

2022
Open to Public Inspection

Name of the organization

Part I Bond Issues

Employer identification number

AMHERST H. WILDER FOUNDATION 41-0693889

| (a) Issuer name | (b) Issuer EIN | (c) CUSIP # | (d) Date issued | ssued (e) Issue price | | (f) Descript | (g) De | feased | (h) On of is: | | (i) Po | | |
|---|-------------------------|-------------|-----------------|-----------------------|---------|--------------|-------------|--------|--------------------------|--------|--------|-----|---------------|
| | | | | | | | | Yes | No | Yes | No | Yes | $\overline{}$ |
| HOUSING AND REDEVELOPMENT AUTHORITY | | | | | | REFUNDING BO | OND, SERIES | 1.00 | 1.10 | 1.00 | | | |
| A OF THE CITY OF SAINT PAUL, MINNESOT | A 52-1440935 | 792893НХ0 | 11/18/20 | 19,6 | 68,646. | 2020A | | | х | | Х | | Х |
| | | | | | | | | | | | | | |
| В | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| С | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| D | | | | | | | | | | | | | |
| Part II Proceeds | | | | | | | _ | | | | | | |
| | | | | ١ | | В | С | | | | D | | |
| 1 Amount of bonds retired | | | 2 | 2,230,833. | | | | | | | | | |
| 2 Amount of bonds legally defeased | | | | 9,668,646. | | | | | | | | | |
| 3 Total proceeds of issue | Total proceeds of issue | | | | | | | | | | | | |
| 4 Gross proceeds in reserve funds | | | | L,504,514. | | | | | | | | | |
| 5 Capitalized interest from proceeds | | | | | | | | | | | | | |
| 6 Proceeds in refunding escrows | | | | | | | | | | | | | |
| 7 Issuance costs from proceeds | | | | 385,618. | | | | | | | | | |
| 8 Credit enhancement from proceeds | | | | | | | | | | | | | |
| 9 Working capital expenditures from proceeds | | | | | | | | | | | | | |
| 10 Capital expenditures from proceeds | | | 17 | 7,726,527. | | | | | | | | | |
| 11 Other spent proceeds | | | | 51,987. | | | | | | | | | |
| 12 Other unspent proceeds | | | | | | | | | | | | | |
| 13 Year of substantial completion | | | | 2020 | | | | | | | | | |
| | | | Yes | No | Yes | No | Yes | No | _ | Yes | + | No | |
| 14 Were the bonds issued as part of a refunding | · | | | | | | | | | | | | |
| if issued prior to 2018, a current refunding iss | | | Х | | | | | | | | _ | | |
| Were the bonds issued as part of a refunding | | | | | | | | | | | | | |
| issued prior to 2018, an advance refunding iss | | | v | Х | | | | | | | + | | |
| 16 Has the final allocation of proceeds been made | | | X | | | | | | | | + | | |
| 17 Does the organization maintain adequate boo | ks and records to su | ipport the | ▼ | | | | | | | | | | |
| final allocation of proceeds? HA For Paperwork Reduction Act Notice, see t | | | Х | | | | | | | dule K | | | |

Schedule K (Form 990) 2022

Schedule K (Form 990) 2022 AMHERST H. WILDER FOUNDATION 41-0693889 Page 2

| Par | t III Private Business Use | | | | | | | | | |
|-----|---|-----|------|---|-----|----|-----|----|----------|----|
| | | | Α | | E | 3 | | С | <u> </u> |) |
| 1 | Was the organization a partner in a partnership, or a member of an LLC, | Yes | No | | Yes | No | Yes | No | Yes | No |
| | which owned property financed by tax-exempt bonds? | | Х | | | | | | | |
| 2 | Are there any lease arrangements that may result in private business use of | | | | | | | | | |
| | bond-financed property? | Х | | | | | | | | |
| За | Are there any management or service contracts that may result in private | | | | | | | | | |
| | business use of bond-financed property? | | х | | | | | | | |
| b | If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside | | | | | | | | | |
| | counsel to review any management or service contracts relating to the financed property? | | | | | | | | | |
| С | Are there any research agreements that may result in private business use of | | | | | | | | | |
| | bond-financed property? | | х | | | | | | | |
| d | If "Yes" to line 3c, does the organization routinely engage bond counsel or other | | | | | | | | | |
| | outside counsel to review any research agreements relating to the financed property? | | | | | | | | | |
| 4 | Enter the percentage of financed property used in a private business use by entities | | | | | | | | | |
| | other than a section 501(c)(3) organization or a state or local government | | 1.60 | % | | % | | % | | % |
| 5 | Enter the percentage of financed property used in a private business use as a | | | | | | | | | |
| | result of unrelated trade or business activity carried on by your organization, | | | | | | | | | |
| | another section 501(c)(3) organization, or a state or local government | | .00 | % | | % | | % | | % |
| 6 | Total of lines 4 and 5 | | 1.60 | % | | % | | % | | % |
| 7 | Does the bond issue meet the private security or payment test? | | Х | | | | | | | |
| 8a | Has there been a sale or disposition of any of the bond-financed property to a non- | | | | | | | | | |
| | governmental person other than a 501(c)(3) organization since the bonds were issued? | | Х | | | | | | | |
| b | If "Yes" to line 8a, enter the percentage of bond-financed property sold or | | | | | | | | | |
| | disposed of | | | % | | % | | % | | % |
| С | If "Yes" to line 8a, was any remedial action taken pursuant to Regulations | | | | | | | | | |
| | sections 1.141-12 and 1.145-2? | | | | | | | | | |
| 9 | Has the organization established written procedures to ensure that all | | | | | | | | | |
| | nonqualified bonds of the issue are remediated in accordance with the | | | | | | | | | |
| | requirements under Regulations sections 1.141-12 and 1.145-2? | Х | | | | | | | | |
| Par | t IV Arbitrage | | | | | | | | | |
| | | | A | | | 3 | | Ç | Γ |) |
| 1 | Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and | Yes | No | | Yes | No | Yes | No | Yes | No |
| | Penalty in Lieu of Arbitrage Rebate? | | Х | | | | | | | |
| 2 | If "No" to line 1, did the following apply? | | | | | | | | | |
| a | Rebate not due yet? | X | | | | | | | | |
| b | Exception to rebate? | | Х | | | | | | | |
| | No rebate due? | | Х | | | | | | | |
| | If "Yes" to line 2c, provide in Part VI the date the rebate computation was | | | | | | | | | |
| | performed | | _ | | | | | | | , |
| 3 | Is the bond issue a variable rate issue? | | Х | | | | | | | |

Schedule K (Form 990) 2022 AMHERST H. WILDER FOUNDATION 41-0693889 Page 3

| Part IV Arbitrage (continued) | | | | | | | | |
|---|-------------|---------------|----------|----|-----|----|-----|----|
| | | A | E | 3 | | 0 | Γ | D |
| 4a Has the organization or the governmental issuer entered into a qualified | Yes | No | Yes | No | Yes | No | Yes | No |
| hedge with respect to the bond issue? | | Х | | | | | | |
| b Name of provider | | | | | | | | |
| c Term of hedge | | | | | | | | |
| d Was the hedge superintegrated? | | | | | | | | |
| e Was the hedge terminated? | | | | | | | | |
| 5a Were gross proceeds invested in a guaranteed investment contract (GIC)? | | Х | | | | | | |
| b Name of provider | | | | | | | | |
| c Term of GIC | | | | | | | | |
| d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied? | | | | | | | | |
| 6 Were any gross proceeds invested beyond an available temporary period? | | Х | | | | | | |
| 7 Has the organization established written procedures to monitor the | | | | | | | | |
| requirements of section 148? | Х | | | | | | | |
| Part V Procedures To Undertake Corrective Action | • | • | | | • | | | |
| | | A | E | 3 | (| | Г | D |
| Has the organization established written procedures to ensure that violations | Yes | No | Yes | No | Yes | No | Yes | No |
| of federal tax requirements are timely identified and corrected through the | | | | | | | | |
| voluntary closing agreement program if self-remediation isn't available under | | | | | | 1 | | |
| applicable regulations? | x | | | | | 1 | | |
| Part VI Supplemental Information. Provide additional information for responses to questions | on Schedule | K. See instru | uctions. | | | | | |
| SCHEDULE K, PART I, BOND ISSUES: | | | | | | | | |
| (A) ISSUER NAME: | | | | | | | | |
| HOUSING AND REDEVELOPMENT AUTHORITY OF THE CITY OF SAINT PAUL, MINNESOTA | A | | | | | | | |
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SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

2022

Open to Public

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection Employer identification number

| | | AMHERST H. V | VILDER | FOUNDATIO | ON | | | 41- | 069388 | 9 | |
|-----|--------------|--------------------------------|-----------|-------------------------------|---|---|------------|--------------------------------------|---------------|-----|----|
| Par | tl Ty | pes of Property | | | | | | • | | | |
| | • | | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contrib amounts reporte Form 990, Part VIII | ed on | (d Method of c noncash contrib | , letermin | _ | s |
| 1 | Art - Works | s of art | | | | | | | | | |
| 2 | | ical treasures | | | | | | | | | |
| 3 | Art - Fracti | onal interests | | | | | | | | | |
| 4 | Books and | publications | | | | | | | | | |
| 5 | | nd household goods | | Х | | | 650. | ESTIMATED VALUE | | | |
| 6 | Cars and c | other vehicles | | | | | | | | | |
| 7 | Boats and | planes | | | | | | | | | |
| 8 | Intellectua | l property | | | | | | | | | |
| 9 | | - Publicly traded | | Х | 8 | 6 | 9,108. | SELLING PRICE | | | |
| 10 | Securities | - Closely held stock | | | | | | | | | |
| 11 | Securities | - Partnership, LLC, or | | | | | | | | | |
| | trust intere | ests | | | | | | | | | |
| 12 | Securities | - Miscellaneous | | | | | | | | | |
| 13 | | onservation contribution - | | | | | | | | | |
| | Historic str | ructures | | | | | | | | | |
| 14 | | onservation contribution - C | | | | | | | | | |
| 15 | Real estate | e - Residential | | | | | | | | | |
| 16 | Real estate | e - Commercial | | | | | | | | | |
| 17 | Real estate | e - Other | | | | | | | | | |
| 18 | Collectible | s | | | | | | | | | |
| 19 | Food inver | ntory | | | | | | | | | |
| 20 | Drugs and | medical supplies | | | | | | | | | |
| 21 | Taxidermy | | | | | | | | | | |
| 22 | Historical a | artifacts | | | | | | | | | |
| 23 | Scientific s | specimens | | | | | | | | | |
| 24 | Archeologi | cal artifacts | | | | | | | | | |
| 25 | Other (| SCHOOL SUPPLIES |) | Х | 28 | | | ESTIMATED VALUE | | | |
| 26 | Other (| FUNDRAISING EVE |) | Х | 124 | | | ESTIMATED VALUE | | | |
| 27 | Other (| TICKETS |) | Х | 5 | | | VALUE OF TICKET | S | | |
| 28 | Other (| PROGRAM USE |) | Х | 8 | | 1,542. | ESTIMATED VALUE | | | |
| 29 | | Forms 8283 received by th | | | | | | | | | |
| | for which t | he organization completed | Form 82 | 83, Part V, D | onee Acknowledg | ement | 29 | | | 0 | |
| | | | | | | | | | | Yes | No |
| 30a | ū | year, did the organization r | | • | | · | • | • | | | |
| | | for at least 3 years from the | | | | | | | | | |
| | | rposes for the entire holding | | ? | | | | | 30a | | X |
| b | | escribe the arrangement in I | | | | | | | | | |
| 31 | | organization have a gift acce | | • | • | • | | ions? | 31 | Х | |
| 32a | | organization hire or use third | • | | • | | | | | | |
| | contributio | | | | | | | | 32a | Х | |
| | | escribe in Part II. | | | | | | | | | |
| 33 | If the organ | nization didn't report an am | ount in c | column (c) for | a type of property | for which column (a | a) is chec | ked, | | | |

232141 09-09-22

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2022

| Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information. |
|---|
| PART I, OTHER TYPES OF PROPERTY: |
| GIFT CARDS |
| (A) CHECK IF APPLICABLE = X |
| (B) NUMBER OF CONTRIBUTIONS = 2 |
| (C) REVENUE REPORTED ON FORM 990, PART VIII \$ 200. |
| (D) METHOD OF DETERMINING REVENUE: FACE VALUE |
| |
| |
| SCHEDULE M, PART I, COLUMN (B): |
| COLUMN (B) REPORTS THE NUMBER OF CONTRIBUTORS. |
| |
| SCHEDULE M, LINE 32B: |
| FLADBOE - ONLINE AUCTION VEHICLE, UBS RECEIVES AND SELLS DONATED STOCK |
| FOR WILDER. |
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232142 09-09-22

Schedule M (Form 990) 2022

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

AMHERST H WILDER FOUNDATION

Employer identification number 41-0693889

| TAMILANDI II. WILDEN TOONDITTON | 41 0093009 |
|---|------------|
| FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: | |
| WERE SERVED THROUGH HEALTHY AGING AND CAREGIVER SERVICES. IN ADDITION, | |
| 1,292 STUDENTS AND THEIR FAMILIES WERE SERVED BY ACHIEVEMENT PLUS | |
| DURING THE 2022-2023 SCHOOL YEAR. | |
| | |
| FORM 990, PART VI, SECTION A, LINE 1A: | |
| THE BOARD OF DIRECTORS HAS AN EXECUTIVE COMMITTEE WITH AUTHORITY TO ACT ON | |
| ITS BEHALF. IT ALSO HAS BOARD COMMITTEES THAT HAVE BEEN DELEGATED SPECIFIC | |
| RESPONSIBILITIES AND AUTHORITY TO ACT ON BEHALF OF THE FULL BOARD. | |
| COMMITTEE AUTHORITY TO ACT IS LIMITED TO THOSE AREAS SPECIFICALLY DELEGATED | |
| TO THEM. | |
| | |
| DIRECTORS AND NON-DIRECTORS ARE ASSIGNED TO A COMMITTEE BASED ON THEIR | |
| EXPERTISE AND INTEREST. THE BOARD CHAIR RECOMMENDS COMMITTEE ASSIGNMENTS TO | |
| THE FULL BOARD FOR APPROVAL. | |
| | |
| FORM 990, PART VI, SECTION B, LINE 11B: | |
| THE FORM 990 IS PREPARED BY THE FOUNDATION'S AUDITORS WITH ASSISTANCE FROM | |
| FINANCIAL SERVICES AND CORPORATE COMPLIANCE STAFF, OTHER DEPARTMENTS MAY BE | |
| CALLED UPON TO PROVIDE ADDITIONAL INFORMATION OR ASSISTANCE AS REQUIRED. | |
| PREPARATION OF THE FORM 990 BEGINS AFTER COMPLETION OF THE FOUNDATION'S | |
| JUNE 30 FISCAL YEAR-END AUDIT. THE CONTROLLER REVIEWS THOROUGHLY, AND | |
| PROVIDES COPIES OF THE DRAFT TO COMPLIANCE DIRECTOR AND CFO. THE DRAFT IS | |
| THEN GIVEN TO FINANCE/INVESTMENT/AUDIT COMMITTEE FOR THEIR REVIEW/APPROVAL. | |
| THEN TO THE FULL BOARD FOR THEIR APPROVAL. | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

<u>Schedule O (Form 990) 2022</u> Page **2**

Employer identification number Name of the organization AMHERST H. WILDER FOUNDATION 41-0693889 FORM 990, PART VI, SECTION B, LINE 12C: IT IS THE POLICY OF THE FOUNDATION TO IDENTIFY, ADDRESS AND ACTIVELY MANAGE ISSUES OF ACTUAL, POTENTIAL AND PERCEIVED CONFLICTS OF INTEREST INVOLVING ALL TRUSTEES, OFFICERS, AND EMPLOYEES. COVERED INDIVIDUALS ARE REQUIRED TO COMPLETE, AND UPDATE AS NEEDED, AN ANNUAL CONFLICT OF INTEREST DISCLOSURE FORM. ANY POTENTIAL CONFLICT INVOLVING A MEMBER OF BOARD, CORPORATE OFFICER, SENIOR MANAGEMENT OR KEY EMPLOYEE IS REVIEWED BY THE CHAIR OF THE BOARD, THE PRESIDENT AND THE COMPLIANCE DIRECTOR. WHEN AN APPEARANCE OF IMPROPRIETY OR ACTUAL CONFLICT OF INTEREST EXISTS. APPROPRIATE ACTION IS TAKEN WHICH VARIES DEPENDING UPON THE PARTICULAR FACTS. THE INDIVIDUAL INVOLVED IN THE CONFLICT SITUATION WORKS COOPERATIVELY WITH THE APPROPRIATE FOUNDATION PERSONNEL TO ACHIEVE A RESOLUTION OF THE CONFLICT ISSUES IN THE BEST INTERESTS OF THE FOUNDATION. THIS MAY INCLUDE REMOVING THE INDIVIDUAL FROM A POSITION OF DECISION-MAKING AUTHORITY WITH RESPECT TO THE CONFLICT SITUATION OR OTHER MORE SERIOUS ACTIONS, DEPENDING UPON THE NATURE OF THE CONFLICT. IF THE CONFLICT INVOLVES A CONTRACT OR AGREEMENT BEING ENTERED INTO, THE CONFLICT MUST BE DISCLOSED AND THE STEPS TAKEN TO ADDRESS THE CONFLICT DOCUMENTED. THIS DOCUMENTATION IS PROVIDED AND KEPT ON FILE IN THE CORPORATE COMPLIANCE DEPARTMENT. FORM 990, PART VI, SECTION B, LINE 15: THE GOVERNANCE COMMITTEE SET FORTH THAT THE ORGANIZATION WOULD OBTAIN AND USE APPROPRIATE COMPENSATION DATA TO SET EXECUTIVE COMPENSATION LEVELS THAT ARE ALIGNED WITH THE ORGANIZATION'S MISSION AND VALUES. ANNUALLY, THE FINANCE, INVESTMENT AND AUDIT COMMITTEE OF THE BOARD DISCUSSES RESULTS OF A RECENT REVIEW OF OFFICER COMPENSATION RELATED TO FISCAL YEAR SALARY RANGES. THE RANGES ARE DETERMINED BY USING COMPARABLE MARKET DATA. THROUGH THIS PROCESS. THE PAY RANGE FOR THE PRESIDENT/CEO POSITION IS DETERMINED AND

Schedule O (Form 990) 2022 Page 2

Name of the organization **Employer identification number** AMHERST H. WILDER FOUNDATION 41-0693889 RECOMMENDED BY THE FINANCE, INVESTMENT AND AUDIT COMMITTEE OF THE BOARD TO THE FULL BOARD FOR APPROVAL. AFTER THE FISCAL YEAR BASE PAY SALARY RANGE IS APPROVED FOR THE POSITION THE GOVERNANCE COMMITTEE REVIEWS THE MARKET SALARY ANALYSIS AND RECOMMENDS MARKET PAY MOVEMENT FOR THE PRESIDENT FOR APPROVAL BY THE BOARD OF DIRECTORS. THE PRESIDENT'S PERFORMANCE REVIEW IS ALSO CONDUCTED ANNUALLY IN A SEPARATE PROCESS, REVIEWED BY THE GOVERNANCE COMMITTEE, AND APPROVED BY THE BOARD OF DIRECTORS. THE PROCESS INCLUDES A CLEAR DETERMINATION OF THE PERFORMANCE OBJECTIVES FOR THE CURRENT FISCAL YEAR; A REVIEW AND ANALYSIS OF THE PERFORMANCE OBJECTIVES OUTCOMES FOLLOWING THE END OF THE FISCAL YEAR; AND A FINAL DETERMINATION OF PERFORMANCE PAY FOR THE POSITION. THE METHOD USED FOR DETERMINING THE COMPENSATION LEVELS FOR ALL OFFICERS OF THE ORGANIZATION, WITH THE EXCEPTION OF THE PRESIDENT, IS SUBJECT TO REVIEW BY THE FINANCE, INVESTMENT AND AUDIT COMMITTEE AND APPROVAL BY THE BOARD OF DIRECTORS. IN DETERMINING REASONABLE COMPENSATION, CONSIDERATION IS GIVEN TO THE AMOUNT ORDINARILY COMPENSATED FOR LIKE SERVICES, BY LIKE ENTERPRISES (WHETHER TAXABLE OR TAX EXEMPT), AND UNDER LIKE CIRCUMSTANCES. THIS PROCESS WAS LAST CONDUCTED IN 2023. FORM 990, PART VI, SECTION C, LINE 19: THE FOUNDATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST. FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS: GAIN ON INTEREST RATE SWAP ADJUSTMENT 43,898. PENSION ADDITIONAL MINIMUM LIABILITY 2,291,051.

| Schedule O (Form 990) 2022 | Page 2 |
|--|---|
| Name of the organization AMHERST H. WILDER FOUNDATION | Employer identification number 41-0693889 |
| TOTAL TO FORM 990, PART XI, LINE 9 2,334,9 | 49. |
| FORM 990, PART XII, LINE 2C: | |
| THE PROCESS FOR OVERSIGHT AND SELECTION OF AN INDEPENDENT ACCOUNTANT | |
| HAS NOT CHANGED FROM THE PRIOR YEAR. | |
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SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

| AMHERST H. WILDER FOU | UNDATION | | | | | 41-0693889 | | |
|---|------------------------------------|---|-------------------------|---------------------------------------|-----------------------------|-------------------------------|---------------------|----|
| Part I Identification of Disregarded Entities. Complet | e if the organization answered "Ye | s" on Form 990, Part IV, line 33. | | | | | | |
| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total inco | me End-of-year | | ets Direct controlling entity | | |
| AHW CORPORATION - 41-1385628 151 LEXINGTON PARKWAY NORTH ST. PAUL, MN 55104 | ST. PAUL ENERGY PARK PROJECTS | MINNESOTA | | 0. | 0. | 0. WILDER FOUNDATION | | |
| Identification of Related Tax-Exempt Organiza | tions. Complete if the examination | a annuared "Vee" on Form 000 | Dort IV line 24 h | | Or More | related to vovo | mnt | |
| Part II Identification of Related Tax-Exempt Organization organizations during the tax year. (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section | (f) arity Direct controllin | | (g) Section 512(| |
| orroaded organization | | loreign country) | | 501(c)(3)) | | - Criticy | Yes | No |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | Disprop alloca | th (i) Disproportionate allocations? Yes No (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | | (j) General of managin partner? Yes No | (k) Percentage ownership |
|--|--------------------------------|---|-------------------------------|---|---------------------------------|--|-------------------|--|--|--|--------------------------|
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | 512(t contr ent | tion b)(13) rolled ity? |
|--|--------------------------------|---|-------------------------------|---|---------------------------------|--|--------------------------------|-----------------------|----------------------------------|
| HOLCOMB CORPORATION - 41-1511508 | | country) | | | | | | Yes | No |
| 451 LEXINGTON PARKWAY NORTH | ENERGY PARK | | WILDER | | | | | | |
| ST. PAUL, MN 55104 | RELATIONSHIP MGMT | MN | FOUNDATION | C CORP | 0. | 0. | 100% | Х | <u> </u> |
| 46 EAST FOURTH STREET - 27-2912297 | | | | | | | | | 1 |
| 451 LEXINGTON PARKWAY NORTH | MN PLACE HOUSING | | WILDER | | | | | | ĺ |
| ST. PAUL, MN 55104 | PROJECT | MN | FOUNDATION | C CORP | 0. | 400,079. | 100% | х | |
| CHARITABLE REMAINDER UNITRUSTS (1) | INVESTMENT | | WILDER FOUNDATION | TRUST | 0. | 0. | | x | |
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Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

| а | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | | | | 1a | | _X | | | |
|--|---|--------------------------|------------------------|---|-------|---|----|--|--|--|
| b | Gift, grant, or capital contribution to related organization(s) | | | | 1b | | Х | | | |
| С | Gift, grant, or capital contribution from related organization(s) | | | | 1c | | Х | | | |
| d | Loans or loan guarantees to or for related organization(s) | | | | 1d | | Х | | | |
| | Loans or loan guarantees by related organization(s) | | | | 1e | | Х | | | |
| | | | | | | | | | | |
| f | Dividends from related organization(s) | | | | 1f | | X | | | |
| g | Sale of assets to related organization(s) | | | | 1g | | X | | | |
| | | | | | 1h | | X | | | |
| i | | | | | 1i | | X | | | |
| j | Lease of facilities, equipment, or other assets to related organization(s) | | | | 1j | | Х | | | |
| | | | | | | | | | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | | | | 1k | | Х | | | |
| I Performance of services or membership or fundraising solicitations for related organization(s) | | | | | | | | | | |
| | m Performance of services or membership or fundraising solicitations by related organization(s) | | | | | | | | | |
| | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | | | | 1n | | Х | | | |
| | Sharing of paid employees with related organization(s) | | | | 10 | | Х | | | |
| | | | | | | | | | | |
| р | Reimbursement paid to related organization(s) for expenses | | | | 1p | | Х | | | |
| q | Reimbursement paid by related organization(s) for expenses | | | | 1q | | Х | | | |
| | | | | | | | | | | |
| r | Other transfer of cash or property to related organization(s) | | | | 1r | | Х | | | |
| | Other transfer of cash or property from related organization(s) | | | | 1s | | Х | | | |
| 2 | If the answer to any of the above is "Yes," see the instructions for information on who must co | | | | | • | | | | |
| | Name of related organization Trans | b) saction e (a-s) | (c) Amount involved | (d) Method of determining amount inv | olved | | | | | |
| 1) | | | | | | | | | | |
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| 2) | | | | | | | | | | |
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| 3) | | | | | | | | | | |
| 4) | | | | | | | | | | |
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| 5) | | | | | | | | | | |
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| 6) | | | _ | | | | | | | |
| _ | • | | | | | | | | | |

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Yes No

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners sec 501(c)(3) orgs.? | (g) Share of end-of-year assets | Disprition allocat | opor- late tions? | General manage partner | (k) Percentage ownership |
|--|--------------------------------|---|---|---------------------------------------|--|--------------------|-------------------------|------------------------|--------------------------|
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